DATE

October 10, 2025 9:30AM – 2:00PM

Texas MCO NMDOH Learning Collaborative In-Person Meeting

LOCATION

Texas Medical Association
Thompson Auditorium
401 W 15th Street

AGENDA

Registration and Breakfast

9:30am - 10:00pm

Welcome and Introductions

10:00am - 10:15am

Ann Barnes, MD, MPH

CEO, Episcopal Health Foundation

Emily Zalkovsky

Chief Medicaid and CHIP Services Officer, HHSC

HHSC Program and Policy Updates

10:15am - 11:00am

Michelle Alletto

Chief Program and Services Officer, HHSC

Joelle Jung, MPH

Project Manager, HHSC

Potential OBBBA Impacts

11:00am - 11:30am

Cecile Young

Executive Commissioner, HHSC

Michelle Alletto

Chief Program and Services Officer, HHSC

Emily Zalkovsky

Chief Medicaid and CHIP Services Officer, HHSC

Fostering MCO and Health Department Collaboration

11:30am - 11:45am

Sharon Shaw

President, Texas Association of City & County Health Officials















Break | Lunch (Provided)

11:45am - 12:00pm

Learning Collaborative Projects

12:00pm -12:30pm

FQHC CPW Playbook

Shannon Kelley

Principal, Shannon Kelley Consulting

Joshua Fernelius

Director Population Health, Community Health Choice

Palak Jalan

Interim CEO, My Access Health

MCO and Provider Screenings: Data Sharing and Collaborations

Madeleine Richter-Atkinson

Associate, Treaty Oak Strategies

Anna Spencer

Senior Program Officer, Center for Health Care Strategies

Outcome Based Contracting

Zoe Burhop

Associate Director, Social Finance

Matthew Mellon, Director of Impact Advisory, Social Finance

Overview of the All Payor Claims Database

12:30pm - 12:45pm

Lee Spangler

APCD Executive Director, CDHC, UTHealth Houston School of Public Health

The Learning Collaborative is possible thanks to the support of the Episcopal Health Foundation and the Michael and Susan Dell Foundation.

MCO Medically Tailored Meal Programs

12:45pm - 1:15pm

Trina Mays, RN, MSN

Clinical Quality Improvement Specialist Quality Management, Dell Children's Health Plan

Jessica Rios

Director, Health Equity, Community First Health Plan

Gabriela Montejano-De La Cruz

Population Health, Disease Management Manager, Community First Health Plan

Elyse Henson, RDN, LDN

Clinical Nutrition Manager, CommunityCare

CBO and **MCO** Contracting

1:15pm - 1:55pm

Laurie Vanhoose (Facilitator)

Principal, Treaty Oak Strategies

Emily Sentilles

Deputy Associate Commissioner, HHSC

Pathway Community Hub

Olga Rodriguez

Chief of Staff and Associate Vice President, Texas A&M Health Science Center

Elizabeth Lutz

CEO, The Health Collaborative

BCBSTX FARMacy Partnership

Len Roof

Manager of Medicaid Operations, BCBSTX

Bella Kirchner

Vice President of Client Programs & Services, Central Texas Food Bank

Closing Remarks

1:55pm - 2pm

Shao-Chee Sim

Executive Vice President for Health Policy, Research & Strategic Partnerships, Episcopal Health Foundation

Texas MCO NMDOH Learning Collaborative In-Person Meeting

October 10, 2025

Made possible thanks to the support of the Episcopal Health Foundation and the Michael and Susan Dell Foundation

















On October 10, 2025, the Medicaid Managed Care Organization (MCO) Non-Medical Drivers of Health (NMDOH) Learning Collaborative convened to discuss multiple topics. The Learning Collaborative meets in-person twice a year and holds webinars through out the year. This meeting was the Fall in-person for 2025. The Epsicopal Health Foundation (EHF) will continue to fund the project into 2026 – our 7th year of the Learning Collaborative. The meeting included representatives from the parnters listed above, health plans, provider asssociations, philanthropic organizations, FQHCs, community-based organizations and other important stakeholders. HHSC's Executive Commissioner Young also joined the meeting to provide important updates related to federal health care changes outlined in HR 1 or OBBBA.

Welcome/Introductions

Dr. Ann Barnes, CEO and President of EHF, kicked off the meeting welcoming everyone and complimenting the group on the record attendance for the meeting and the work over the past six years. Texas' State Medicaid Director at the Health and Human Services Commission (HHSC), Emily Zalkovksy, also provided opening remarks highlighting HHSC's work on the NMDOH Action Plan, implementation of key legislation and noted she has always wanted to attend a Learning Collaborative in-person meeting and was happy her schedule accommodated her to attend this meeting.

HHSC Program and Policy Updates

Joelle Jung and Michelle Alletto provided an overview of implementation of key initiatives including HB 25 which will allow for MCOs to offer medically appropriate, cost effective, evidence based nutrition counseling and instruction services as an ILOS and allows for a pilot of

medically tailored meals. HHSC is still working on implementation plans but provided slides with key information about the bill. Joelle also spoke to updates on HB 1575 which implemented a new NMDOH screening tool and process for pregnant women in Medicaid. Food security and childcare continue to trend as the highest areas of need – see below and additional information in attached slides.

Non-Medical Needs Screening Report: Updates (2 of 2)



Non-Medical Needs among Pregnant Members Screened in May 2025		
Non-Medical Need	Identified Need	Want Help*
Food Insecurity	28%	60%
Transportation	10%	75%
Experiencing Homelessness	2%	
Housing Insecurity	4%	50%
Paying Utilities	10%	
Housing Quality	6%	
Child Care	18%	93%

Michelle Alletto spoke to some of her goals for Texas' eligibility system including the need to continue to improve technology and automation. The attendees echoed the need to improve the TIERs system and engaged in conversations with Michelle on ideas for improving these processes and systems and desire to work with HHSC on this issue.

HR 1: Impacts to HHSC Programs

Commissioner Young, Michelle Alletto and Emily Zalkovsky provided the first external overview of the potential impacts of the federal legislation - HR1 (OBBBA) – on Texas HHSC programs. Commissioner Young started the conversation with an overview of the \$50billion allocated for rural health transformation and encouraged everyone to provide testimony at the public hearing on Monday. HHSC is working on the federal application due later this month and is seeking input to finalize their response.

HHSC is still expecting additional guidance from CMS before they can implement several provisions but did provide details of changes and effective dates (see slides) and explained that the law triggers 4 major categories of change.



Health Plan and Health Department Collaboration

Before the Collaborative broke for lunch Sharon Shaw with Texas Association of City & County Health Officials provided an update of work her association is doing to build stronger relationships with MCOs. Texas public health lost an estimated \$800 million as a result of federal funding cuts. This emphasizes the need for health departments to help MCOs understand their work, work on ensuring they can bill for the services they provide, and to build stronger relationships with payors. Today health departments are only contracted with 9 of the 16 MCOs and are interested in expanding their contracts and encouraged health plans to reach out to her at sshaw@taccho.org.



Learning Collaborative Updates

Learning Collaborative reps provided updates on several projects:

1. A playbook for FQHCs on the Case Management for Pregnant Women and Children's program CHW enrollment, credentialing, contracting and billing. Any health plan that

- has experience adding CHWs billing issues, contracting, best practices, policy issues please reach out to shannonkelleyconsulting.com.
- 2. MCO and Provider Screenings Data Sharing and Collaboration: The Learning Collaborative team is currently interviewing providers, MCOs and CBOs to identify best practices, barriers, recommendations around sharing data. They are looking for entities who are available to be interviewed and are looking for case studies to highlight over the next year. Contact Madeleine Richter Atkinson: Madeleine@treatyoakstrategies.com if you would like to participate.
- 3. **Outcome Based Contracting**: Social Finance is working with the Michael and Susan Dell Foundation on a project in Texas to identify needs around outcome based contracting. Their goal is to interview health plans and other stakeholders this fall to help inform a landscape analysis of who, what, were related to outcome based contracting in Texas.

Overview of the All Payor Claims Database

In September 2021, <u>House Bill (HB) 2090</u>, a health cost transparency law passed in the 87th Legislative session, established the Texas All-Payor Claims Database (TX-APCD) within The University of Texas Health Science Center at Houston (UTHealth Houston) and UTHealth Houston School of Public Health Center for Health Care Data. **The TX-APCD includes medical, pharmacy, and dental claims, as well as eligibility and provider files, collected from private and public payors.** It will contain administrative claims information on approximately 60% of all covered Texans, representing nearly 100% of medical claims regulated by the state.

Medically Tailored Meals and Value-Added Services

Many health plans offer meals as a value-added service and existing programs can provide a place to start as HHSC determines how to move forward with the medically tailored meals pilot authorized under HB 26.

Dell Children's and Community First Health Plan both presented on their programs – design, population, limitations. Dell Children's identified the fact that utilization was low but CFHP has had good uptake – we plan to dig deeper into how CFHP is educating members about the benefit as a best practice. **Elyse Hensen with Community Care** talked about their FQHC's program to advance medically tailored meals and highlighted the need for Texas to ensure a comprehensive approach that includes dieticians and education.

CBO and MCO Contracting

MCOs and CBOs often struggle to **develop contracting arrangements and the reasons vary**. The Learning Collaborative would like to continue to discuss this topic during the next year of the LC so asked several entities to participate on a panel to discuss their successes, barriers, etc. **Emily**

Sentilles with HHSC started the conversation with a high-level overview of the work they are doing related to encouraging MCOs to contract with CBOs including adding it as a priority in the APM framework. Emily also highlighted the work of the Pathway Community HUB and that an MCO has categorized their contract with the Pathway Community Hub as an APM.

WHAT IS THE PCHI MODEL?

EVIDENCE-BASED
OUTCOMES-FOCUSED
CARE COORDINATION
FRAMEWORK

CORE IDEA

- Identify risk via standardized screening.
- Enroll clients and assign them to Community Health Workers (CHWs)
- Address risks through structured Pathways to completion and elimination of risk

WHY IT WORKS

- Payment tied to completed outcomes
- Clear roles, fidelity standards, and transparent and standardized data

Two of the four **Pathway Community Hubs** in Texas provided an overview of the model and discussed their current pain points and experiences contracting with MCOs. **Hubs are currently in Brazos, Williamson, Harris and Bexar counties** and are interested in contracting with MCOs – see slides for details about each site, the model, their goals, etc. The representatives stressed that the goal of the program is to only receive reimbursement for closed pathways – they are only paid once the client receives the services to address the identified need. The main pain points for contracting include trying to navigate the MCO and identify the right person and contracting requirements that may not be relevant or easy for a CBO (for example liability insurance.

BCBSTX and the Austin Area Food Bank provided an overview of their FARMacy program:

Mobile Food FARMacy Intervention

Healthcare partners schedule appointments with foodinsecure patients. Patients bring their food "prescription" to the FARMacy and experience:

- Air-conditioned market-style environment
- Fresh produce, meat, and dry goods
- Client-choice

Wrap around services include:

- Nutrition education at distributions, including samples and recipes
- Referrals to CTFB's SNAP enrollment assistance team

Blue Cross Blue Shield Partnership

- BCBS identified FQHCs with high membership; clinic schedules Mobile FARMacy appointments for members
- BCBS on site at distribution to engage with members



In Fiscal Year 2024:

- Distributed 273,505 pounds of food to 3,641 households (unduplicated)
- Distributed 6,800+ pounds of organic produce from CTFB's urban farm

Closing Remarks

Shao-Chee Sim with EHF provided closing remarks including the fact that this was the largest attendance for an in-person meeting, complimented all the work that is taking place around the state, and noted that there will be a webinar on Diabetes Prevention on October 27th.

Texas MCO NMDOH Learning Collaborative In-Person Meeting

October 10, 2025

Made possible thanks to the support of the Episcopal Health Foundation and the Michael and Susan Dell Foundation

















Welcome & Introductions

Ann Barnes

Episcopal Health Foundation

Emily Zalkovsky

Health and Human Services

Commission

HHSC Program & Policy Updates

Michelle Alletto

Health and Human Services Commission

Joelle Jung, MPH
Health and Human Services
Commission



HHSC Updates related to NMDOH: H.B 1575 (88th) and H.B. 26 (89th)

Joelle Jung, Manager

Delivery System Quality & Innovation (DSQI), Medicaid & CHIP Services (MCS), Texas Health & Human Services Commission (HHSC)





H.B. 1575: Update on MCO-reported Data "Non-Medical Needs Screening Report"

2 H.B. 26: Overview of Nutrition ILOS

Questions





- H.B. 1575: Update on MCO-reported Data "Non-Medical Needs Screening Report"
- 2 H.B. 26: Overview of Nutrition ILOS

Questions

H.B. 1575 Summary (88th TX Leg.)



- Medicaid managed care organizations (MCOs) and Thriving Texas
 Families (TTF) screen pregnant women for non-medical health related needs and coordinate services
- Pregnant women must opt-in



MCOs and TTF share results with HHSC



- Community Health Workers (CHW) and Doulas as new providers of Medicaid case management for Children and Pregnant Women (CPW) case management services
- Revised provider training for CPW services



Report sent to the Legislature every two years



10/10/25

H.B. 1575: First Legislative Report (Dec 2024)



Non-Medical Health-Related Needs of Certain Pregnant Women Report

As Required by House Bill 1575, 88th Legislature, Regular Session, 2023

Texas Health and Human Services
December 2024

https://www.hhs.texas.gov/sites/default/files/documents/non-medical-health-related-needs-certain-pregnant-women-2024.pdf

MCO Responsibilities





Complete the Screening

For all consenting pregnant members within 30 days of the member's enrollment or after the MCO identifies a pregnant member



Use the Results

Determine if the member requires:

- Covered services, like CPW
- Service coordination
- Value-added services
- Referrals to community resources



Report Data

First report due Jan. 30, 2025, must include data from Sept. 1, 2024, through Dec. 31, 2024
Subsequent reports will be submitted monthly

Non-Medical Needs Screening Report: Updates (1 of 2)



Highlights

- Each month, 100% of the expected total deliverables have been submitted on time by the MCOs
- As of today, MCOs have submitted data for 12 total reporting months (Sept 2024 – Aug 2025)
- Provisional data trends suggest the prevalence of non-medical needs are similar to the trends seen in MCO pilot data from Summer 2024

Data Limitations

- Reporting total pregnant population
- Reporting skip pattern errors, implausible values, and outliers

Next Steps

- HHSC is providing technical assistance to MCOs to:
 - Improve accuracy of reported data
 - Help share member outreach and screening best practices

Non-Medical Needs Screening Report: Updates (2 of 2)



Non-Medical Needs among Pregnant Members Screened in May 2025		
Non-Medical Need	Identified Need	Want Help*
Food Insecurity	28%	60%
Transportation	10%	75%
Experiencing Homelessness	2%	
Housing Insecurity	4%	F00/-
Paying Utilities	10%	50%
Housing Quality	6%	
Child Care	18%	93%



Questions about H.B. 1575 non-medical needs screening:

DSQI@hhs.texas.gov

Questions about H.B. 1575 doula and CHW requirements for CPW case management:

askcm@hhs.texas.gov





H.B. 1575: Update on MCO-reported Data "Non-Medical Needs Screening Report"

2 H.B. 26: Overview of Nutrition ILOS

Questions

H.B. 26 Summary (89th TX Leg.)



 Requires HHSC to permit Medicaid managed care organizations (MCOs) to offer medically appropriate, cost effective, evidencebased nutrition counseling and instruction services in lieu of services specified in the Medicaid state plan



- Allows HHSC to establish a pilot that permits MCOs to offer the following in lieu of services (ILOS) to certain pregnant women through August 31, 2030:
 - nutrition counseling and instruction services
 - medically tailored meals, in combination with nutrition counseling and instruction services
 - other evidence-based nutrition support services



- Requires HHSC to submit to the Texas Legislature:
 - Annual report on all Medicaid ILOS
 - One-time report on pilot ILOS



Questions about H.B. 26 nutrition ILOS:

DSQI@hhs.texas.gov

Potential OBBBA Impacts

Cecile Young

Health and Human Services Commission

Michelle Alletto

Health and Human Services Commission

Emily Zalkovsky
Health and Human Services
Commission



HR1: Impacts to HHSC Programs

October 10, 2025

Four Categories of Changes



Policy & Eligibility Changes

Provisions affecting eligibility rules, coverage, and program policies



Systems & Operations Integrity

Provisions affecting data integrity, verification, and operational processes



Finance & Payment

Provisions affecting federal match, provider payments, and waiver financing



Strategic Opportunities

Provisions offering new program options or funding opportunities





Medicaid & CHIP

Emily Zalkovsky, Chief Medicaid and CHIP Services Officer





Federal Requiremen	t Summary

Effective Date

Delay of Medicare Savings Program Rule

Delays new Medicare Savings Programs (MSP) eligibility and enrollment rules - includes expanded family size for eligibility and using Low-Income Subsidy (LIS) data as an application.

October 1, 2034

Delay of Certain Medicaid and CHIP Eligibility & Enrollment Rules

Delays streamlined Medicaid and CHIP rules.

Provisions include items such as: Predictable expense projections for Medically Needy; Aligning renewal requirements for Modified Adjusted Gross Income (MAGI) and non-MAGI groups; Timeliness standards; Returned mail handling.

Varies Based on Effective Date

Change to Immigration Criteria for Medicaid & CHIP

Limits eligibility to lawful permanent residents, certain Cuban or Haitian immigrants, and persons admitted under Compacts of Free Association (COFA).

October 1, 2026





Federal Requirement Summary	Effective Date	
Change to Coverage Periods		
Reduces prior-month Medicaid coverage from three to two months.	January 1 2027	
Adds a state option to provide a two-month prior coverage period for CHIP.	January 1, 2027	
Delay of Federal Nursing Facility Minimum Staffing R	atios	
Delays enforcement of the federal minimum staffing ratios for nursing facilities.	October 1, 2034	
Compensation reporting for direct care and support staff still applies.		
Medicaid Work Requirements		
Requires states to implement work or community engagement requirements for certain adults.	January 1, 2027	
Note: Work requirements do not apply to Texas Medicaid.	Notify individuals by October 1, 2026	



Systems & Operations Integrity

Federal Requirement Summary	Effective Date	
Address Updates & Duplicate Participation Checks		
States must obtain updated addresses from USPS, National Change of Address (NCOA), and Managed Care Organizations (MCOs).	January 1, 2027	
States must submit Social Security Numbers (SSNs) and other identifiers monthly to CMS for duplicate participation checks. The Public Assistance Reporting Information System (PARIS) will no longer be required.	October 1, 2029	
Deceased Individual & Provider Verification		
Recipients: Quarterly Social Security Administration (SSA) Death Master File (DMF) check.	January 1, 2027	
Providers: Death Master File (DMF) check before and during enrollment.	January 1, 2028	
Payment Reduction for Erroneous Excess Payments		
Expands the definition of "erroneous excess payment," to include payments where insufficient information is available to confirm eligibility and puts new limits on the amounts of penalties the Secretary may waive through good faith effort.	October 1, 2029	







Federal Requirement Summary	Effective Date	
Limits on State Directed Payments		
Cap at 110% of Medicare for non-expansion states.	Immediately	
10% reduction for grandfathered programs.	January 1, 2028	
Section 1115 Waiver Budget Neutrality		
New or renewed Section 1115 waivers must be certified budget-neutral by the CMS Chief Actuary.	January 1, 2027	





Federal Requirement Summary	Effective Date	
Rural Health Transformation Program		
\$10 billion per year for federal fiscal years 2026–2030. 10% may be used for administration.	Applications Due: December 31, 2025	
New Waiver		
States may create new Home and Community-Based Services (HCBS) waiver for individuals not meeting institutional level of care.	July 1, 2028	



SNAP

Michelle Alletto, Chief Program and Services Officer





Federal Requirement Summary	Effective Date	
Work Requirements for Able-Bodied Adults Without Dependents		
Modifies the age range and certain criteria for individuals subject to SNAP federal time limits.	Immediately	
Removes the exceptions implemented with the Fiscal Responsibility Act for individuals who are homeless, veterans or former foster youth under age 24.	Immediately	
Limits exceptions to ABAWD work requirements to households with dependent children under 14.	Immediately	
Change to Immigration Criteria for SNAP		
Limits eligibility to lawful permanent residents, certain Cuban immigrants, and persons admitted under Compacts of Free Association (COFA).	Immediately	



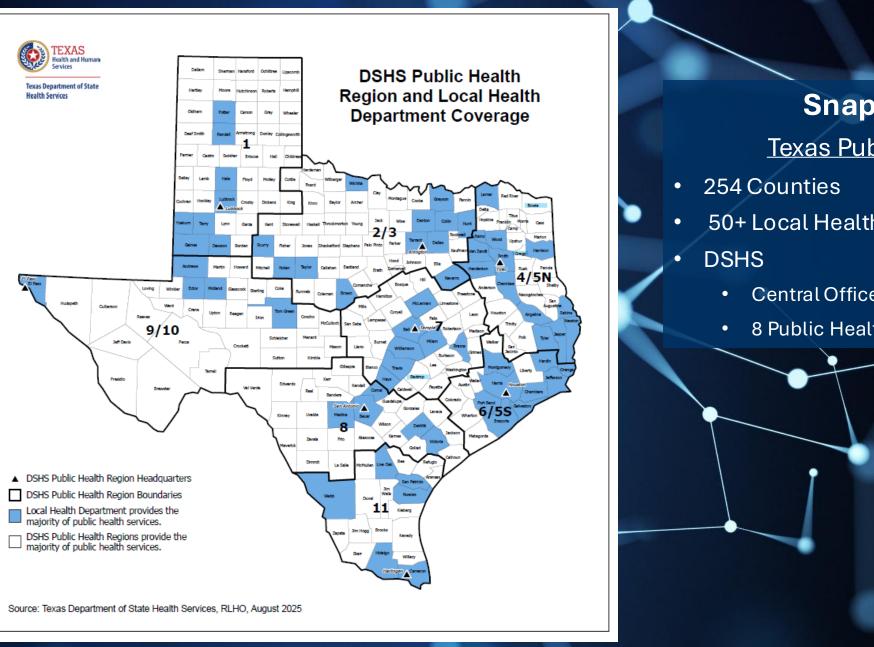


Federal Requirement Summary	Effective Date	
Cost Sharing Changes		
Requires states to pay a percentage of the costs incurred for SNAP benefits if the state's SNAP payment error rate exceeds 6%.	October 1, 2027	
Increases the state share for SNAP administrative costs from 50% to 75%	October 1, 2026	
SNAP Education Funding Elimination		
Rescinds the federal funding for the entire SNAP Nutrition Education (SNAP-Ed) program effective the end of Fiscal Year 2025.	September 30, 2025	

Fostering MCO and Health Department Collaboration

Sharon Shaw Texas Association of City & County Health Officials





Snapshot:

Texas Public Health

- 50+ Local Health Departments
 - Central Office Austin
 - 8 Public Health Regional Offices

DON'T MESS WITH TEXAS PUBLIC HEALTH





How Do Federal Funding Cuts Affect Texans?

Critical Public Health Programs at Risk



Disease response, including investigations of notifiable conditions and public health follow-up for potential measles, congenital syphilis, Ebola, polio, plague, rabies, lead poisoning, and other diseases. These delays could impact hospital systems, schools, prisons, and communities.



Vaccination clinics, which seek to improve vaccination rates and protective coverage against potentially severe and life-threatening vaccine-preventable diseases – one of which is measles – as Texas continues to fight a growing measles outbreak that has already claimed the lives of two children.



Food safety inspections, which aim to ensure the safety of food offered to the public and prevent foodborne illnesses.



Wastewater surveillance, for early detection of H5N1 and other pathogens, lead,

and other pathogens, lead, controlled substances, and other toxic contaminants.



Public health data collection and reporting, which contribute to preventing outbreaks, analyzing disease trends, reducing costs, and informing public health policy.



Health-for-all efforts, which seek to improve access to care and provide supportive services to Texas' most underserved communities.

Public Health Workforce

Texas Vaccines for Children (TVFC)

Epidemiology and Laboratory Capacity (ELC)

What Do These Funding Cuts Mean?

Public health has historically been underfunded, and these substantial funding cuts will chip away at Texas' essential public health infrastructure.

In 2025, Texas Public Health lost an estimated <u>\$800 million dollars</u> as a result of Federal funding cuts.

LHD Services - Medicaid Billable

- √ 91% of LHD's conduct Disease Surveillance
- √ 88% of LHD's provide Immunization services
- √ 64% of LHD's provide HIV services
- √ 40% of LHD's provide Hepatitis C services
- √ 28% of LHD's provide Primary Health Care

LHD Medicaid Revenue Share:

The majority of LHDs obtain a relatively small proportion of their total revenue from Medicaid, with 71% of the respondents receiving 10% or less of their total revenue from Medicaid dollars.

There is no clear relationship related to the size of an LHD compared to the Medicaid revenue received.

70% of LHD's surveyed say they are "slow to implement" or "struggling" with aspects of Medicaid.

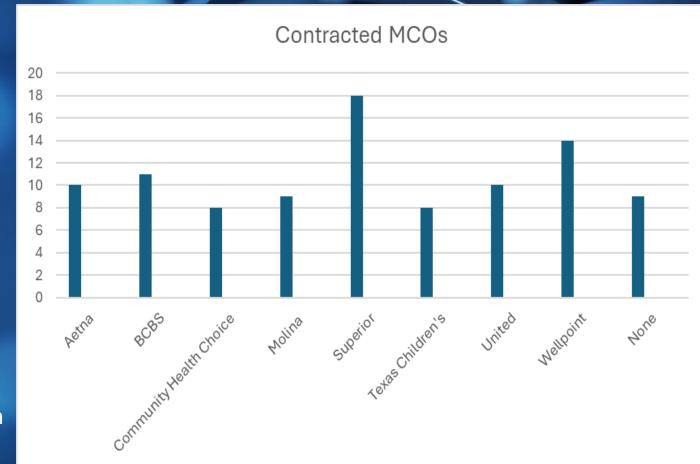
46% of Local Health Departments Provide:

- Medicaid Eligibility Assistance
- Children with Special Healthcare Needs Eligibility Coordination of Personal Care Services
- Coordination of Community First Choice Services
- Community Outreach and Education on Eligibility and Social Services Programs and Services
- Community Resource Coordination

Medicaid Managed Care Organizations that LHD's are currently contracted with...

Other MCOs:

- First Care
- Cigna
- Cook Children's
- Community First
- First Care Star Medicaid
- Right Care (S&W)
- Driscoll Children's Health Plan
- Ambetter



Opportunities!

TACCHO - Supporting The Public Health Future of Texas

Explore strategies for modernizing local public health systems that:

- focus on enhancing billing infrastructure
- identify sustainable models for public health to participate in, and be reimbursed through, the broader healthcare system

Medicaid MCO's - LHD Collaboration

LHD Challenges: Medicaid Provider Type/Contracting

MCO Credentialling

Billing Practices

Enhancing Billable Services





Lunch Break Return at 12:00

Learning Collaborative Projects: FQHC CPW Playbook

Shannon Kelley Consulting

Joshua Fernalius Community Health Choice

Palak Jalan My Health Access

IMPLEMENTATION OF CPW BILLING WITH FQHCS

- AccessHealth identified the need for a playbook for a Federally Qualified Health Center (FQHC) to bill for Case Management for Children and Pregnant Women (CPW) services.
- Community Health Choice agreed to help identify the steps for the playbook.
- The project team agreed to submit questions to and seek policy clarification from HHSC. We plan to share playbook with other MCOs and seek insput to assist FQHCs with billing statewide.
- Have other MCOs received and successfully processed CPW claims for FQHCs?

THANK YOU

Shannon Kelley
Shannon Kelley Consulting
(512) 784-7496
shannon@shannonkelleyconsulting.com

Learning Collaborative Projects: MCO and Provider Screenings Data Sharing and Collaboration

Madeleine Richter-Atkinson Treaty Oak Strategies

Anna Spencer
Center for Health Care Strategies

NMDOH Data Sharing and Collaboration: Initial Findings

October 9, 2025

TREATY OAK



Exploring NMDOH Screening Best Practices

OBJECTIVE

- Identify regulatory processes and barriers to NMDOH data sharing
- Develop case study/ recommendations report

PROCESS

Key informant interviews

- General landscape of data sharing ideal conditions, barriers, current practices
- Present NMDOH data landscape unique difficulties, opportunities, observed best practices

Process

Interview

Landscape Report

Case Study

Final Report

Identify present state and ideal scenario for NMDOH screening data sharing Report outlining barriers and recommendations to improve coordination MCO-Provider data sharing project as a case study Comprehensive evaluation of best practices & final recommendations

Process

Interview

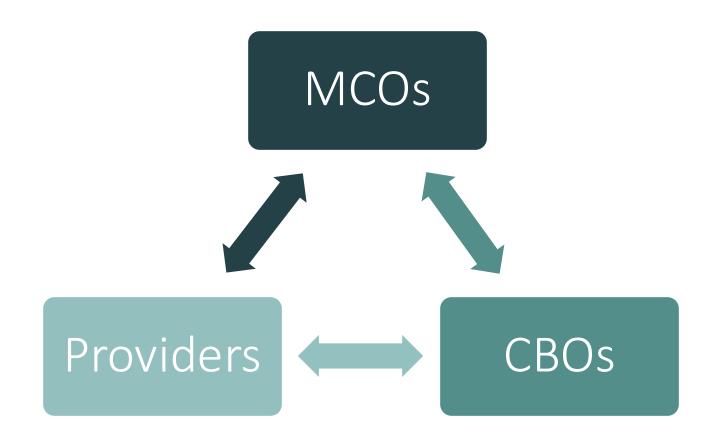
Landscape Report

Case Study

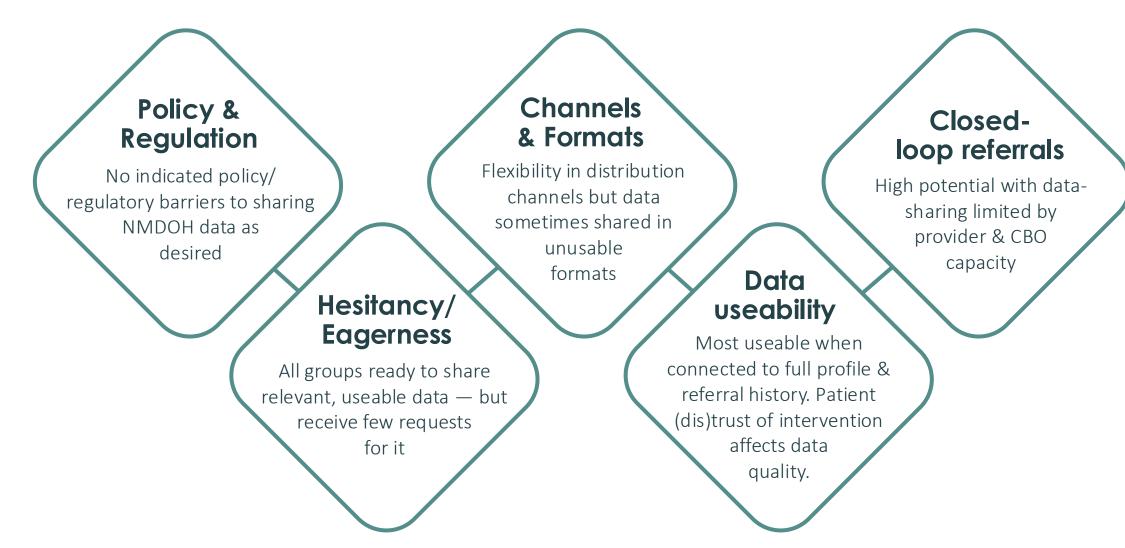
Final Report

Identify present state and ideal scenario for NMDOH screening data sharing Report outlining barriers and recommendations to improve coordination MCO-Provider data sharing project as a case study Comprehensive evaluation of best practices & final recommendations

Interview Participants



Interview Findings



Learning Collaborative Projects: Outcome Based Contracting

Zoe Burhop Social Finance

Matthew Mellon Social Finance

Overview of the All Payor Claims Database

Lee Spangler
UTHealth Houston School of Public
Health

Medically Tailored Meals and VAS

Trina Mays

Dell Children's Health Plan

Jessica Rios

Community First Health Plan

Gabriela Montejano-De La Cruz Community First Health Plan

Elyse Hensen CommunityCare



Medically Tailored Meals

Value Added Service

Healthy Expectations Maternity Program

Eligible STAR members who complete a Community First postpartum assessment within 30 days of delivery will receive one home-delivered package containing 10 prepared meals.



Referral Process

- A Health Educator contacts the member 7 days after their due date, or when the member calls to report that their postpartum visit has been completed.
- Postpartum assessment is completed during the outreach.
- Member must agree to receive the home-delivered meals.
- The health educator completes the referral form, which includes:
 - Preferred menu type such as:
 - Low sodium/Heart-friendly
 - Vegetarian
 - Diabestes-friendly
 - Gluten free
 - Allergen information, if applicable.
- The completed referral form is emailed to the meal vendor.
- The Health Educator creates an authorization in the medical management system for claim payment.
- A confirmation email is received from the vendor, indicating that meals will be delivered within 1 to 3 business days.
- If the vendor is unable to contact the member, they will reach out to the Health Educator for assistance in coordinating delivery.



Value of Home Delivered Meals

- Providing home-delivered meals during the postpartum period offers essential nutritional support that promotes healing after childbirth.
- These meals ensure adequate intake of key nutrients, which is especially important for those who are breastfeeding. By reducing the need to cook or shop, they help prevent skipped meals or poor dietary choices caused by exhaustion and time constraints.
- Most importantly, home-delivered meals can reduce food insecurity during a time when household income may be reduced, and expenses are often higher.



Laurie Vanhoose Treaty Oak Strategies

Emily Sentilles

Health and Human Services

Commission

Olga Rodriguez

Texas A&M Health Science Center

Elizabeth Lutz

The Health Collaborative

Len Roof

Blue Cross and Blue Shield of Texas

Bella Kirchner

Central Texas Food Bank

CBO and MCO Contracting

PATHWAYS COMMUNITY HUB INSTITUTE MODEL



Presented by

Elizabeth "Liz" Lutz



October 10, 2025











WHAT IS THE PCHI MODEL?

EVIDENCE-BASED
OUTCOMES-FOCUSED
CARE COORDINATION
FRAMEWORK

CORE IDEA

- Identify risk via standardized screening.
- Enroll clients and assign them to Community Health Workers (CHWs)
- Address risks through structured Pathways to completion and elimination of risk

WHY IT WORKS

- Payment tied to completed outcomes
- Clear roles, fidelity standards, and transparent and standardized data

COMPONENTS & ROLES OF PATHWAYS COMMUNITY HUBS



PCH Organization

Contracts, quality/fidelity, data/reporting, training

Network leadership and partner engagement



CHW Agencies

Employ CHWs, deliver evidence-based Pathways, and document in the platform.



Community Referral Network

Warm handoffs across clinical, social, and faith partners and other providers



Measurement & Payment

Standard 21 Pathways

Payment for completed outcomes

FIDELITY & CERTIFICATION

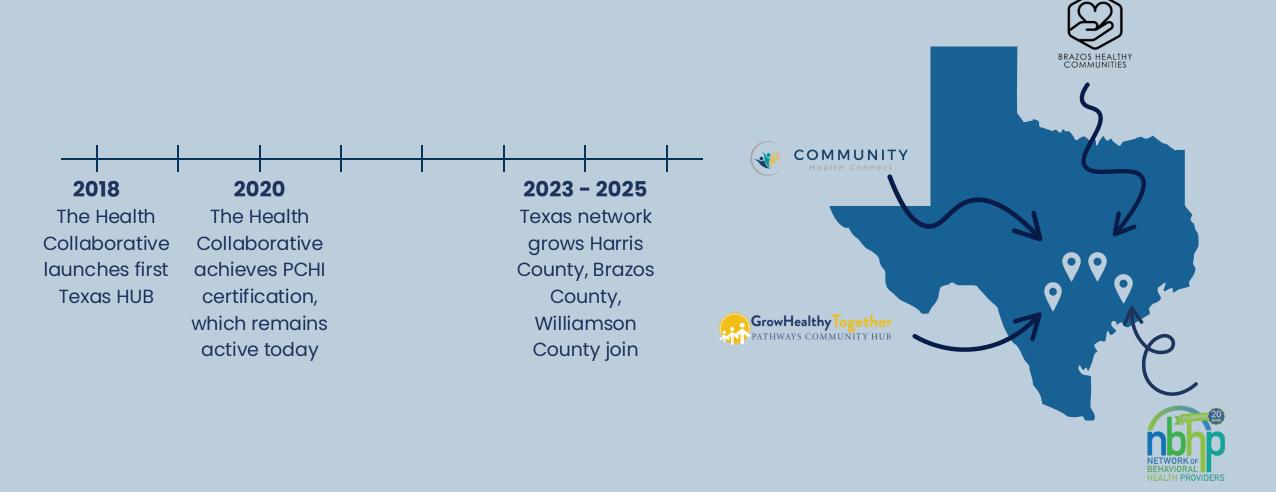
Fidelity Essentials

- Standardized screening and enrollment
- Pathway definitions, documentation, and closure criteria
- Supervision, QA, and ongoing training

Certification Benefits

- Convert pilots to multi-year contracts (payer/hospital)
- Validated PCHI Model fidelity and credibility with payers
- Comparable data and outcomes reporting across sites

TEXAS HUB HISTORY & MILESTONES



TEXAS PCH NETWORK

Value Proposition



For Payers

ED diversion, readmission reduction, maternal/diabetes outcomes

Performance-based payments linked to Pathway completions



For Counties & Communities

Scalable CHW workforce pipeline (RA + State Certification)

Shared standards, shared data, localized delivery



For Agencies & Partners

Clear roles, consistent training, referral reciprocity

CONTRACTING PROCESS An Overview

1.

Discovery & Scope

- Define population, geography
- Align on outcomes, attribution, and data-sharing

2.

Pricing & Terms

- OBU/pricing per Pathway completion
 - quality and reporting expectations
- HIPAA/BAA and partner MOUs as applicable

3.

Operational Readiness

- CHW staffing plan, training, supervision, and platform onboarding
- Referral network setup and warm transfer protocols

CONTRACT REQUIREMENTS MINIMUMS

Model fidelity & compliance

- Adherence to PCHI Model Standards, QA, and supervision
- HIPAA/HITRUST-compliant data handling
- Complete and meet Risk Assessment requirements

Data & Reporting

- Timely encounter documentation;
 shared metrics and dashboards
- Member attribution roster and outcomes reconciliation

Workforce Training

CHW certification/RA participation;
 ongoing CE/mentorship

Financial & Legal

-Execution of PCH agreement,
 BAAs/MOUs; invoicing and settlement
 cadence

TIMELINE TO CONTRACT EXECUTION & LAUNCH



- Define population, outcomes
- Draft pricing schedule (OBUs) and data-sharing framework

WEEKS 0-4



- Finalize agreement,
 BAAs/MOUs; align
 reporting templates
- Recruit/confirm
 CHW agencies;
 training calendar

WEEKS 5–8



- Platform
 configuration, user
 access,
 documentation
 standards
- Referral partner onboarding; warm transfer scripts

WEEKS 9-12



- Soft launch with early cohorts; QA checks and rapidcycle improvement
- Quarterly outcomes review and reconciliation

GO-LIVE (WEEK 12+)

IMPLEMENTATION SUPPORTS



Standard operating guides and Pathway toolkits



Data dashboards and fidelity audits





Peer learning across Texas
PCHI Model network

CLOSING & NEXT STEPS

Ready to explore a contract?

Identify target population and desired outcomes

Schedule a scoping session (2 hours) to map Pathways and OBUs

Align on 12-week launch timeline



Contact Elizabeth "Liz" Lutz

Phone 210.387.1935

Email Elizabeth.Lutz@HealthCollaborative.net

Website www.healthcollaborative.net



BCBSTX Food as Medicine Initiative Overview

National Prescence, Local Care

MISSION:

Transforming healthcare from Sick-Care to Well-Care:

BCBSTX is committed to driving whole person health, fostering preventative wellness and creating food access opportunities for our members and communities through Food as Medicine Initiatives. We will work at the local level to improve access to resources, empower our members with healthy options, and innovate care delivery models.

GUIDING PRINCIPLES:

- Empowering whole person health with compassion and innovation
- Addressing NMDOH Food Insecurity
- Serving Culturally Sensitive, Population relevant

- Collaborating in Community to Close Gaps in Care
- Delivering Health Literacy Education & Tools for Permanent Change
- Prevention led multimodal experience

VALUE COMPACT:

Growth

Improve Effectiveness

Quality, Outcomes & HEDIS:

- Reduce HbA1c
- Reduce Stage 1 Hypertension
- · Control Blood Pressure
- Improve Lipid Levels
- Sustain Weight Loss

Affordability

Improve Efficiency

Medical Cost Reduction

- Hospitalizations/Readmits
- · Chronic Condition Mgmt
- · Prescription Mgmt.
- Outpatient UM



Operating Model

Improve Experience

Stakeholder Experience

- Improve Provider Experience
- Improve Member Access
- Address non-medical drivers e.g. Food Security



Mobile Farmacy Collaborative Program Goals

- Goals of the Program:
 - Address NMDOH (Food Insecurity)
 - Address members with Open Care Gaps
 - Address members With Chronic Conditions
 - Provide additional needed resources/education
 - SNAP Benefit Counseling
 - Nutrition team support recipes and health cooking tips





Pilot Overview

Scope – BCBSTX partnered with 2 FQHC's (Lone Star Circle of Care & People's Community Clinic) to outreach members with open HEDIS Gaps and administer NMDOH assessments. Those who screened positive for NMDOH were enrolled into the food insecurity pilot program.

BCBSTX Population Health Responsibilities

- Identify Members with the following HEDIS GAPS
 - o Diabetes HBD, EED, KED, SPD, SSD, BPD,
 - High Blood Pressure CBP, SPC
 - Screenings BCS, CCS, COL, AAP, CIS, WCV, WCC
- Perform outreach to Texas Medicaid members to secure appointments for HEDIS gap closures and schedule members for Mobil Farma cy appointments,
- Provide BCBSTX support to assist with the Mobile Farmacy shopping experience

FQHC/Provider Responsibilities

- Scheduling all appointments
 - For HEDIS Gap Closure
 - For Food Distribution
 - Providing outcome results
 - Staffing support during events
 - Open communication with CTFB & BCBSTX

CTXFB Responsibilities

- Provision of Mobile FARMacy onsite at FQHC
- Providing outcome results
- Open communication with FQHC & BCBSTX

Member Outcomes

• HEDIS Gap Closure, improved dietary behaviors, better chronic disease management (A1C, blood glucose, bp-control, weight loss) connections to long-term resources and increased engagement in care.



CBOs and MCOs

Prepared for MCO NMODH Learning Collaborative Meeting

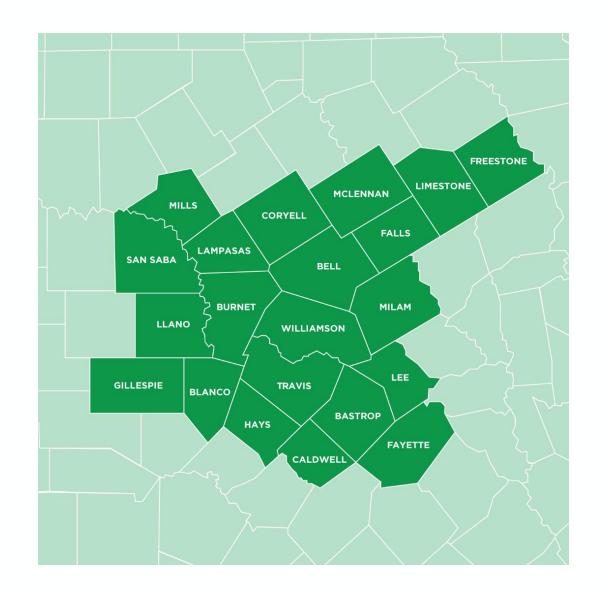
Presented by Bella Kirchner,
Vice President of Client Programs + Services
bkirchner@centraltexasfoodbank.org

October 2025



Who We Are

- We are the largest hunger-relief organization in Central Texas and a member food bank of Feeding Texas and Feeding America.
- Founded in 1981, CTFB provides food and grocery products through a network of nearly 250 nonprofit community partners and direct-service programs, serving about 93,000 people every week.
- Headquartered in Austin, CTFB serves
 21counties in Central Texas.



How does CTFB participate in NMDOH work?

Providers and care managers are screening and CTFB can be the **intervention**.

 Interventions include Mobile FARMacy, medically tailored meals, home delivery, onsite clinic and hospital pantries

Interest in **data** – which interventions correlate to improved health outcomes and lower costs?

- Closed-loop referrals
- Research projects

Provide wrap-around services

Examples: SNAP enrollment, nutrition education



Mobile Food FARMacy Intervention

Healthcare partners schedule appointments with foodinsecure patients. Patients bring their food "prescription" to the FARMacy and experience:

- Air-conditioned market-style environment
- Fresh produce, meat, and dry goods
- Client-choice

Wrap around services include:

- Nutrition education at distributions, including samples and recipes
- Referrals to CTFB's SNAP enrollment assistance team

Blue Cross Blue Shield Partnership

- BCBS identified FQHCs with high membership; clinic schedules Mobile FARMacy appointments for members
- BCBS on site at distribution to engage with members



In Fiscal Year 2024:

- Distributed 273,505 pounds of food to 3,641 households (unduplicated)
- Distributed 6,800+ pounds of organic produce from CTFB's urban farm

Mobile FARMacy Impact

Surveyed 114 neighbors across distributions.

75%

Reported at least one positive impact on their health

71%

Feel more connected to their clinic while participating in the program

Most valuable aspects of the program:

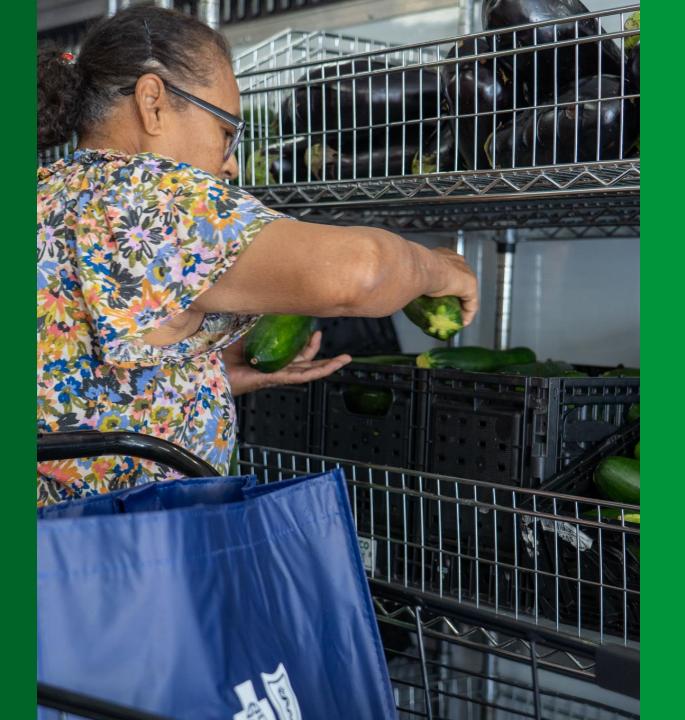
46% Availability of healthy food **31%** Ability to access food at their local clinic



"As a diabetic it has been hard for me to find motivation to make healthier meals and stay on top of my health. When I ran into Miss Emily and asked her for an appointment with the mobile FARMacy, she was very sweet, supportive and informative. Alex greeted me with a smile and made me feel welcomed, the gentlemen that are also on the truck are always friendly and willing to help me load my groceries or even walking inside the truck. Thanks to the recipes and samples that they are able to provide I've been able to make different meals that I enjoy. I look forward to Thursdays to speak with the staff, Miss Emily always asks me how I am doing, and I have been able to inform her that my Sugars are finally getting better."

78-year-old female patient







"I have felt that the Mobile FARMacy has been very beneficial to our patients. It has brought me a sense of comfort to know our patients can make healthier choices rather than only relying on processed food. Our patients are very pleased with the variety of produce offered by the Mobile FARMacy."

Megan Hughes, PA-C
Medical Provider



Closing Remarks

Shao-Chee Sim
Episcopal Health Foundation