# Community Health Worker & Doula

STAKEHOLDER MEETING

# Welcome & Introductions

# Agenda

- Overview of House Bill 1575 and CPW
- Provider Enrollment Overview
- Health Plan Credentialing & Contracting



# House Bill (H.B.) 1575 Implementation Updates

Michelle Erwin
Medicaid and CHIP Services Office of Policy
Health and Human Services Commission

November 2024

# What is Medicaid?

### Medicaid

A jointly funded state-federal healthcare and long-term services program for certain groups of low-income persons

### **CHIP**

A similar program for children whose families earn too much to qualify for Medicaid but can not afford health insurance

# HHSC

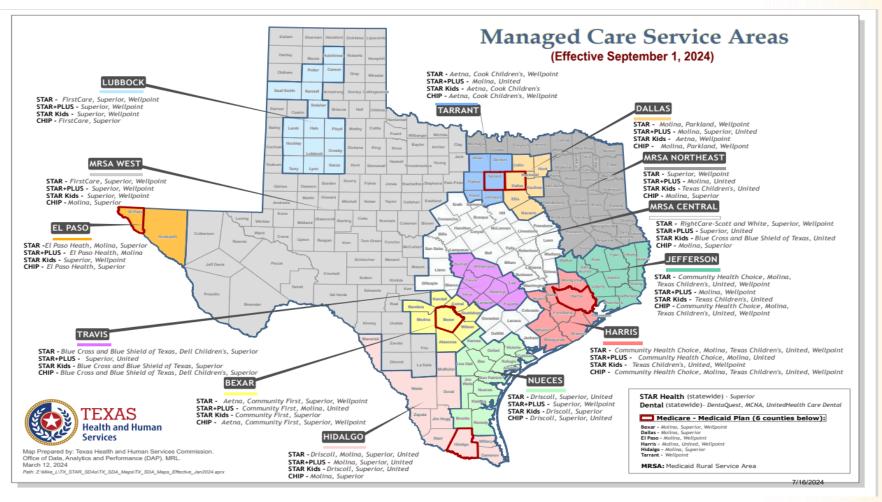
Certain clients may be on Medicare and Medicaid

### Medicare

A federal program that provides health coverage for people who are 65 and older or have a severe disability, regardless of income



# Medicaid Managed Care Service Areas





**Health and Human** 

Services

# Summary of House Bill (H.B.) 1575, 88th Legislature, Regular Session, 2023



- Medicaid Managed Care Organizations (MCOs) and Thriving Texas Families (TTF) screen pregnant women for non-medical health-related needs and coordinate services
- Pregnant women must opt-in



MCOs and TTF share results with HHSC



- Community Health Workers (CHW) and Doulas as new providers of Medicaid case management for Children and Pregnant Women (CPW) services
- Revised provider training for CPW services



Report sent to the Legislature every two years



# Case Management Services



Case management for children and pregnant women (CPW) services are a Medicaid benefit for children birth through 20 years of age and pregnant women of any age who have a health condition, health risk, or high-risk condition.

Services are furnished to assist members in gaining access to needed medical, social, educational, and other services.

### CPW case management providers:

- Complete an initial assessment to determine if the individual is Medicaid eligible.
- Conduct a comprehensive face-to-face assessment and periodic reassessments of the member needs.
- Develop a care plan that identifies a course of action.
- Conduct follow-up activities to ensure the care plan is implemented and needs are being addressed.



# H.B. 1575 Impact on CPW

### **Current CPW Services**

- Licensed nurses
- Social workers
- Case management for medical, social, educational & other services
- MCO service coordinators are primary to help members access medical and social services

### With H.B. 1575

- **Expands who can provide CPW services** 
  - Community Health Workers (CHWs)
  - Doulas
- New needs may be identified
  - Specific focus on food, housing, transportation and child care needs
- More coordination options
  - If member has an established relationship or preference, they can keep their CPW provider to address medical and social needs



# Steps to Become a CPW **Case Management Provider**



STEP 5

STEP 6

STEP 1 Contact AskCM@hhs.texas.gov to indicate interest in becoming a CPW Provider

STEP 2 DSHS Regional Liaison contacts the interested provider to schedule a pre-planning session

STEP 3 DSHS Regional Liaison completes pre-planning process and determines if provider meets criteria for next step in the process

STEP 4 Provider completes all training requirements

> Provider receives approval letter to begin the official enrollment process to become a Medicaid CPW provider

Provider obtains National Provider Identifier from the National Plan & Provider **Enumeration System** 

Provider enrolls through PEMS as either a STEP 7 group or individual provider December 2024

Provider receives enrollment completion STEP 8 notice from PEMS

> Newly enrolled providers are included on the master provider file that is sent to all managed care organizations

> Provider contracts and credentials with managed care organizations in their area and provision of services can begin

CHWs and Doulas who attended anv summer 2024 trainings are here

STEP 9

STEP 10

# **Preplanning and Training**

### **Step 1-3: Interest & Preplanning**

- Contact HHSC by emailing <u>AskCM@hhs.texas.gov</u>
- ❖ A regional DSHS liaison will contact you to schedule
- The preplanning session gives information about the CPW program and requirements for becoming a provider

### **Step 4-5: Training & Approval to Start Enrollment Process**

Expanded CPW Training

Required for all CPW providers to enroll in Texas Medicaid

Self-paced online

Four prerequisite courses found on Case Manager | Texas Health Steps Completing the standardized "Case Management Training" course is the last step to begin the official enrollment process



# **Certification and Requirements**

# **Existing CPW Providers**

#### Nurses

- Licensed in Texas
- Advanced practice, or
- Bachelors in nursing, or
- Associate degree in nursing with specific experience

### **Social Workers**

- Licensed in Texas
- Including independent practice

### **New CPW Providers**

# Community Health Workers (CHWs)

 Must have current certification by DSHS

### **Doulas**

- Determined two appropriate pathways to certification
  - 1. Experience
  - 2. Training





# TEXAS Health and Human Services

# What to Know about CPW Case Management and MCOs



Doulas and CHWs enroll with HHSC and credential/contract with MCOs starting December 1.

New provider types must be added to both the state and MCO systems. HHSC is updating the following:

- The provider enrollment system (PEMS); and
- The Medicaid fee-for-service claims processing system.

MCOs are updating credentialing/contracting processes and claims processing systems.



### **MCO** requirements:

- Service coordination
- CPW access requirements
- Third party insurance requirements
- Professional liability insurance timing

# TEXAS Health and Human Services

### **MCO Service Coordination**

MCOs provide service coordination to provide assistance with accessing medical and social services. MCO activities include:

- Development of a service plan.
- Help accessing providers to ensure access to covered services.
- Coordination of authorizations.
- Coordinate non-capitated services and enlist the involvement of community organizations.

# **CPW Access Requirements**

To ensure access to care, the managed care organizations must:

1

Include CPW providers in their network and ensure access to CPW services

2

No duplication of payment and allow direct referrals to CPW providers

3

**New**: Allow members to keep CPW provider when previous relationship or member preference 4

**New:** Continuity of care for members who had CPW provider while in fee-for-service and referrals to CPW providers



# Third Party and Professional Liability Insurance

### **Third-Party Liability and Third-Party Recovery**

MCOs must first pay and later seek recovery from liable third parties for CPW services.

### **Professional Liability Insurance.**

- > MCOs must ensure providers have professional liability insurance.
- > MCOs must allow new CPW providers 6 months to obtain the insurance.
- CPW providers are not required to obtain malpractice insurance.
- Dollar amount not specified.



# **Resources for Providers**

<u>Updates to the Uniform Managed Care Manual (UMCM) 16.1</u>

<u>Updates to CPW Program Services Benefit Criteria</u> <u>Effective December 1, 2024 | TMHP</u>

New Doula and CHW Provider Types for CPW Case
Management Services Available December 1, 2024 | TMHP

Webinars on H.B. 1575 updates and information can be found at:

Case Management Providers CPW | Texas Health and Human Services

July 24, 2024: Current CPW providers webinar

**July 25, 2024:** New CPW providers webinar





## **Questions about H.B. 1575**

**AskCM@hhs.texas.gov** 



# CHILDREN AND PREGNANT WOMEN (CPW) DOULA/COMMUNITY HEALTH WORKER (CHW) ENROLLMENT OVERVIEW



# **PRESENTER**

Elisa Hernandez

Provider Relations Representative

Five years at Texas Medicaid and Healthcare Partnership (TMHP)

# **TOPICS**

- Enrollment Requirements and Overview
- Provider Enrollment and Management System (PEMS) Enrollment for Groups and Individuals
- Resources
- Question and Answer Session

At the conclusion of today's presentation, we will hold a Question-and-Answer Session. Please ensure that any questions posed are tracked and documented for discussion at the conclusion of the session.

# ENROLLMENT REQUIREMENTS AND OVERVIEW

### WHAT IS THE PROVIDER ENROLLMENT AND MANAGEMENT SYSTEM (PEMS)?

PEMS is the single tool for provider enrollment, reenrollment, revalidation, change of ownership, and maintenance requests (maintaining and updating provider enrollment record information).



A paperless enrollment process. One, "smart" online provider enrollment application for all programs. Real-time data validation to reduce errors and speed application processing.

## REQUIREMENTS TO ENROLL AS A DOULA PROVIDER

### **Doula's With the Experience Pathway**

- Attest to having five years of experience as a doula within the last seven years\*.
- Attest to attendance in three births in the last seven years\*.
- Attest to having completed Health Insurance Portability and Accountability Act (HIPAA) training\*.
- Submit an approval letter from HHSC\*.
- Upload their HIPAA certification\*.
- Submit three professional letters of recommendation dated in the last seven years\*.



\*Information highlighted yellow and bolded indicates an attachment in PEMS



## REQUIREMENTS TO ENROLL AS A DOULA PROVIDER



### **Doula's With the Training Pathway**

- Attest to having completed all training that is necessary to meet the core competency requirements\*.
- Attest to attendance in three births\*.
- Attest to having completed HIPAA training\*.
- Submit an approval letter from HHSC\*.
- Upload their HIPAA certification\*.
- Submit three professional letters of recommendation dated in the last seven years\*.

\*Information highlighted red and bolded indicates an attestation or a confirmation in PEMS this has taken place

Attest to having completed the Health Insurance Portability & Accountability Act (HIPAA) training

# REQUIREMENTS TO ENROLL AS A CHW PROVIDER

## **Community Health Worker (CHW)**



\*Information highlighted yellow and bolded indicates an attachment in PEMS

- Submit an approval letter from HHSC\*.
- Submit their **CHW certification** number and state the expiration date, which should be no more than two years from the date of enrollment as a CHW.
- Attest to having completed HIPAA training.
- Upload their HIPAA certification\*.

# **CERTIFICATION/APPROVAL LETTERS**

### **Approval Letter from HHSC (Doulas and CHW)**

- Provider will email <u>askcm@hhs.Texas.gov</u> to express interest in enrolling as one of these two provider types
- An HHSC liaison will reach out to schedule a pre-planning session to discuss case management options; where you want to provide services, whether to enroll as a group or individual provider, required training, etc.
- Complete 9.5 hours of training (5 training courses)
- After completing the training HHSC will provide you with an approval letter
- You will upload this approval letter as an attachment in PEMS when enrolling

### **HIPAA Certification (Doulas and CHW)**

- Providers will need to take a HIPAA Training
- Receive a certification indicating you have taken this
- Upload the certification within the Attachments tab within PEMS

**Note:** If you are unsure where to take the HIPAA training, HHSC offers a free HIPAA training on their website.



# **CERTIFICATION/APPROVAL LETTERS**

### **CHW Certification (only for CHW)**

- Visit DSHS at <a href="https://www.dshs.texas.gov/community-">https://www.dshs.texas.gov/community-</a>
   health-worker-or-promotora-training-certification program/chw-certification-renewal/chw-initial-certification
- Complete the required training to obtain your CHW certification number
- Enter this certification number into PEMS within the License/Certification/Accreditation tab.

Note: These certifications are for two-year periods. You must maintain your certification by following the training requirements identified by DSHS. You must update the expiration date in PEMS through a maintenance request before the certification expires. You will receive a notice from PEMS prior to the expiration as a reminder. You would need to update the expiration date in PEMS through a maintenance request once this has taken place.

### **Community Health Worker Initial Certification**

Community Health Workers (CHWs), or Promotores de Salud, are non-medical public health workers who connect communities to health care and social service providers. The Texas Department of State Health Services (DSHS) established the CWH program, in accordance with Health and Safety Code Chapter 48 to operate a program designed to train and educate persons within the CHW program.

CHWs demonstrate skills in the eight  $\underline{\text{core competencies}}$  and must meet the following certification requirements:

- Texas resident
- · Must be 16 years old.
- Training Completion of an approved DSHS-certified 160-hour competency-based Community Health Worker training program.

#### OF

Experience – At least 1000 cumulative hours of community health worker services within the most recent three (3) years. Experience will be verified with the supervisor(s) noted in the application.

## **TYPES OF PROVIDERS**







# Group (with an organizational NPI)

This type of enrollment applies to healthcare items or services provided under the auspices of a legal entity. A group must have at least one performing provider enrolled in the group.

### **Individual**

This type of enrollment applies to an individual healthcare professional who is licensed or certified in Texas and who is seeking enrollment under the name and social security or tax identification number of the individual.

### **Performing Provider**

This type of enrollment applies to an individual health care professional who is licensed or certified in Texas, and who is seeking enrollment under a group.

## **ENROLLMENT TIMELINE**

#### **Deficiencies Corrections**

Providers have 45 days total to resolve all deficiencies before a request is closed out

# Does not require HHSC-OIG Review

Revalidations, most maintenance updates, add/modify for performing providers.

#### **HHSC-OIG Review**

They have up to 30 days to screen and make an enrollment decision. Typically, this process does not take the full 30 days.

Provider
Enrollment will
review the
submitted
request within 30
business days.

If deficiencies are identified, you will need to correct this information.

If there are not any deficiencies, see Step 4.

Once the request is resubmitted
Provider Enrollment has up to 30 business days to review these corrections.

If the request needs
HHSC-OIG
Approval, it will be
sent to them. It can
take up to 30 days
to decide.

When TMHP receives the decision from HHSC-OIG, we will relay that to the provider within 8-10 business days.

1

Application Submitted 2

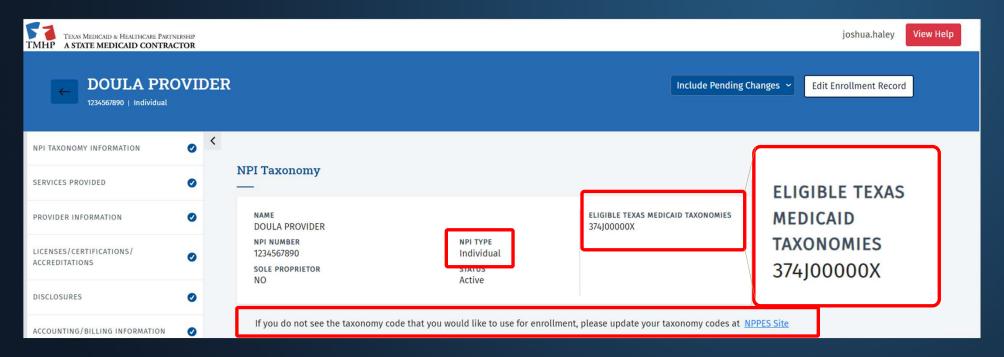
Deficiencies Identified?

Request Resubmitted

HHSC - OIG Review Review HHSC -OIG Decision

### **TAXONOMY REQUIREMENT FOR DOULA'S**

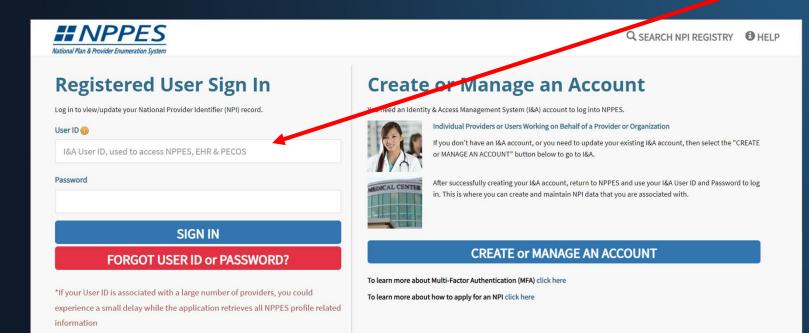
If enrolling as an individual or performing provider Doula provider, please ensure that taxonomy code **374J00000X** is added to your National Provider Identifier (NPI).



If enrolling as a group, you can use taxonomy code 193400000X or 193200000X.

### **UPDATING TAXONOMIES**

If you do not see the taxonomy code that you would like to use for enrollment, please update your taxonomy codes at NPPES Site

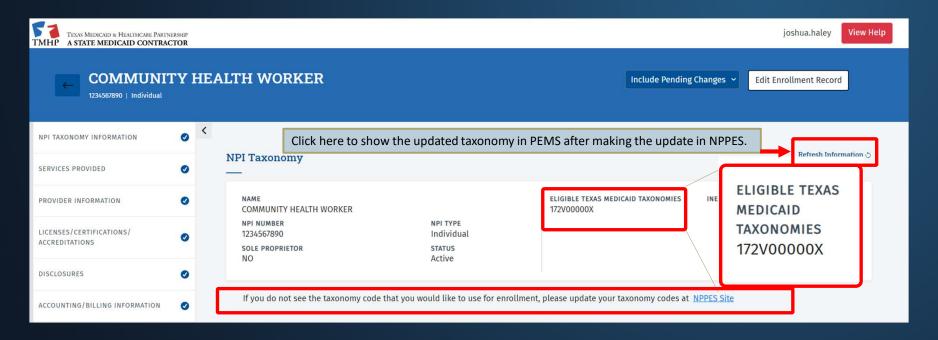


Log into NPPES with your credentials. Then edit the NPI to add or replace taxonomies code.

After updating and submitting the update in NPPES, the updated taxonomy should appear in PEMS usually within 15 minutes.

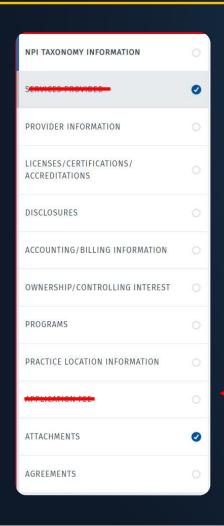
### TAXONOMY REQUIREMENT FOR COMMUNITY HEALTH WORKER

If enrolling as Community Health Worker (CHW), please ensure that taxonomy code **172V00000X** is added to your National Provider Identifier (NPI).



If enrolling as a group, you can use taxonomy code 193400000X or 193200000X.

# **COMPLETING THE PEMS REQUEST**



### **Tips for Success**

Do not complete the:

Services Provided tab

or

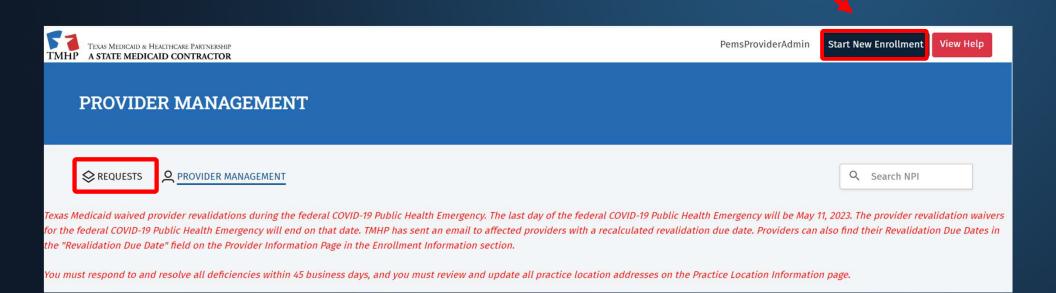
Application Fee tab

- Complete all fields with a red asterisk
- Click Save on the bottom of each tab, after completion
- Ensure each tab has a blue check circle before submission
- If you leave the request, make sure to use the Request tab, we reviewed earlier, to access the draft from the PEMS dashboard
- Reach out to TMHP directly if you need any assistance with PEMS

# PEMS ENROLLMENT FOR GROUPS AND INDIVIDUALS

# **GETTING STARTED**

Click **Start New Enrollment** in the upper-right corner to initiate the application request.



# **GETTING STARTED**

#### **Group Admins Enrolling Performing Provider Instructions**

Groups may add performing providers through a group-initiated request for enrollment by following these instructions:

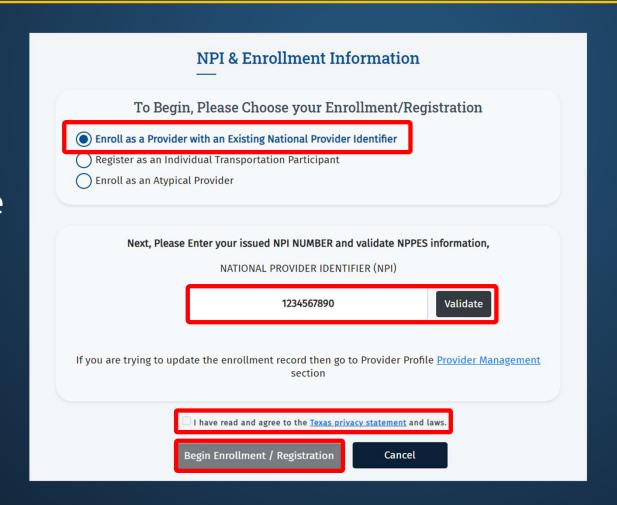
- 1) Click Cancel to navigate back to the PEMS Dashboard.
- 2) Search for the appropriate Group NPI/API from the PEMS Dashboard.
- 3) Click the Ellipsis [...] and then View to open the Enrollment Record.
- 4) Navigate to the Practice Location Information page using the left navigation. Scroll to the bottom of the page and click **+Add Performing Provider** button.
- 5) A pop-up will display. Enter the performing provider's National Provider Identifier (NPI) and answer a few more questions.
- 6) After completion of the pop-up window, a new group-initiated request will be started to add the performing provider to the group.
- 7) Complete and submit the request.



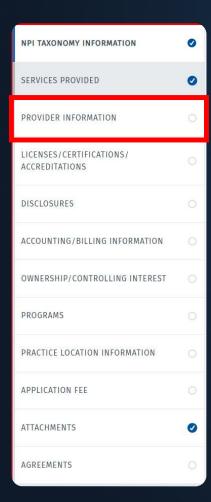
This will generate a list of instructions for performing providers. Please click Continue.

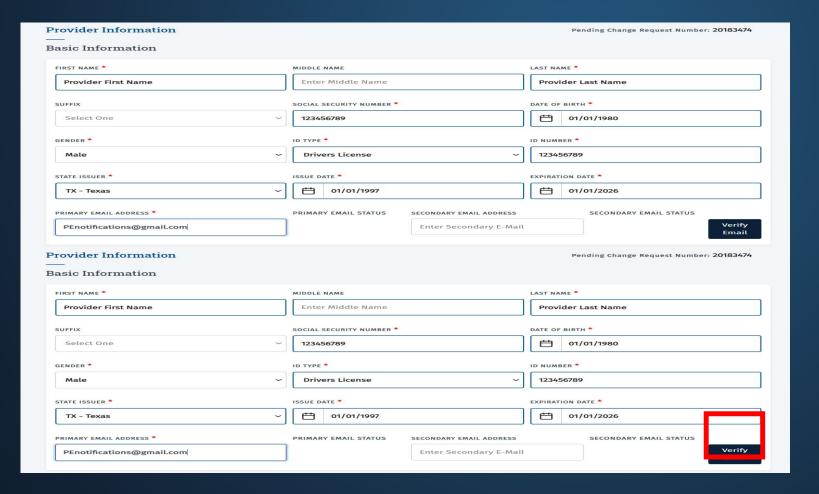
## **GETTING STARTED**

Check the top radio button and then Enter your NPI and click validate. After the NPI is validated check the box for the agreement and click "Begin Enrollment/Registration."

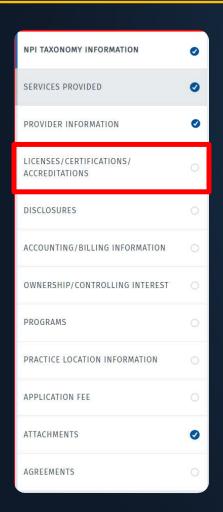


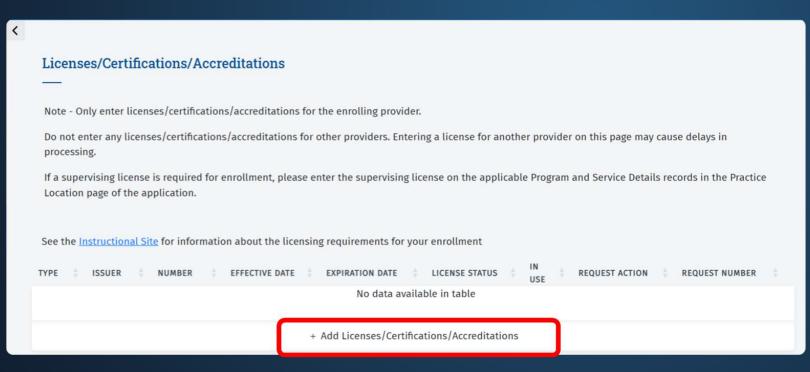
## **PROVIDER INFORMATION**



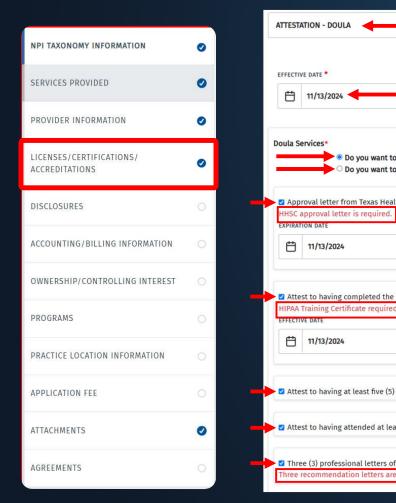


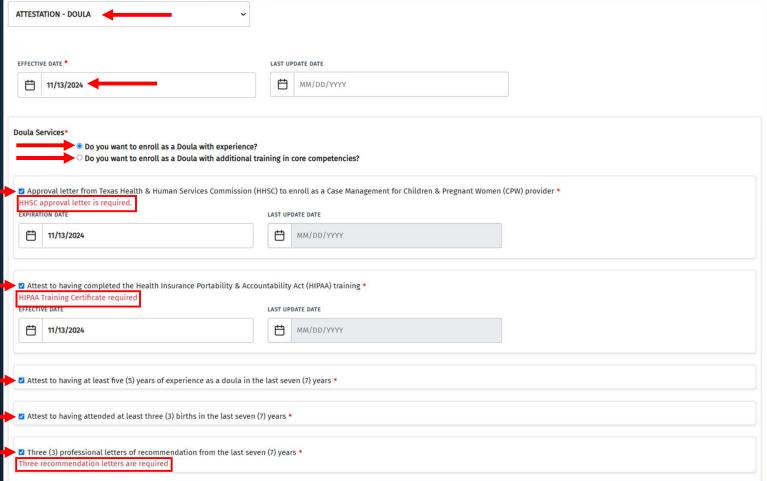
## LICENSE/CERTIFICATIONS/ACCREDITATIONS



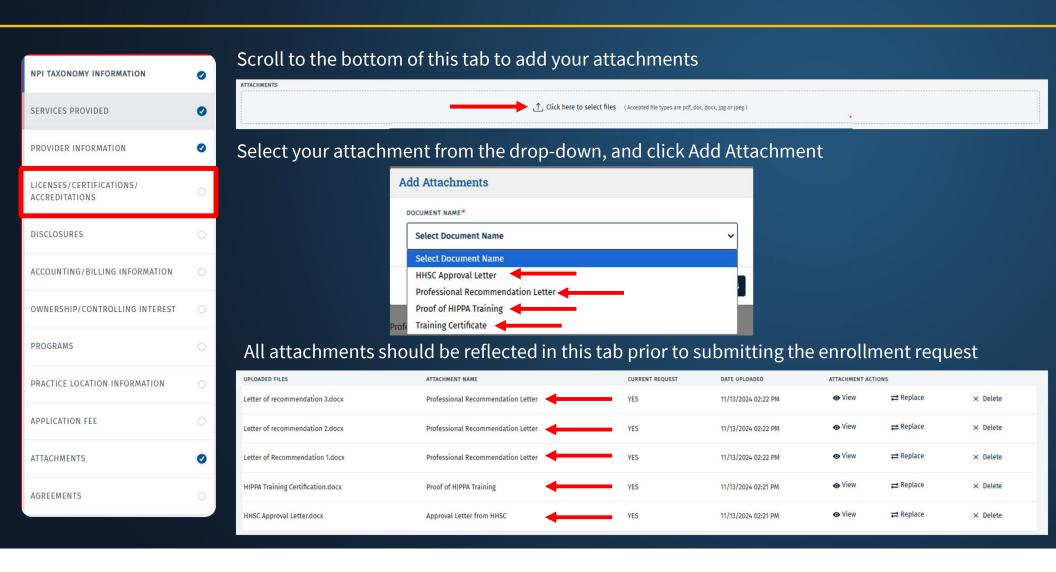


### ATTESTATION FOR DOULAS IN THE LICENSE/CERTIFICATIONS/ACCREDITATIONS TAB

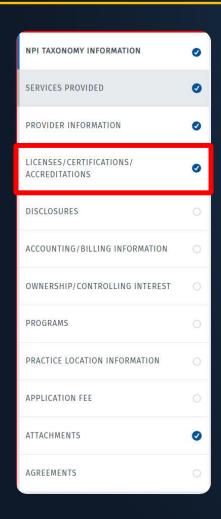


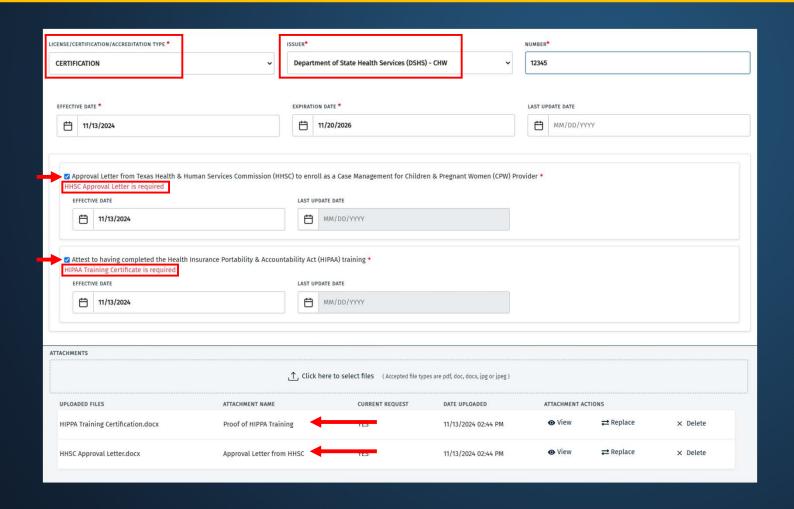


#### ATTACHMENTS FOR DOULAS IN THE LICENSE/CERTIFICATIONS/ACCREDITATIONS TAB

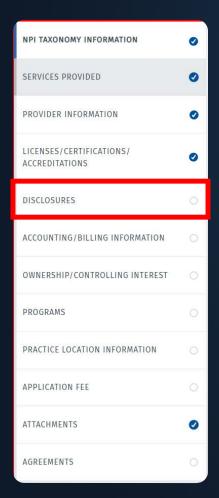


### CERTIFICATIONS FOR CHW'S IN THE LICENSE/CERTIFICATIONS/ACCREDITATIONS TAB

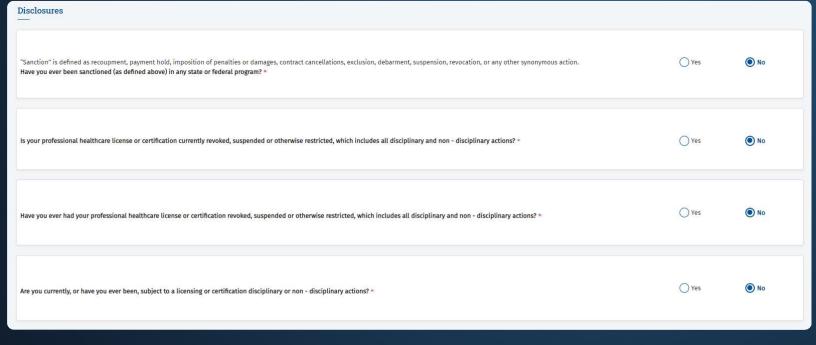




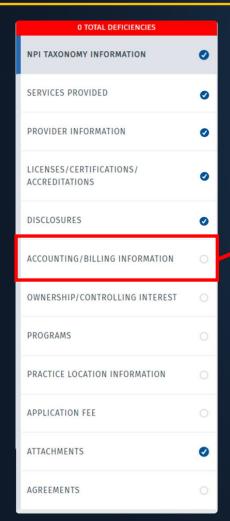
## **DISCLOSURES**



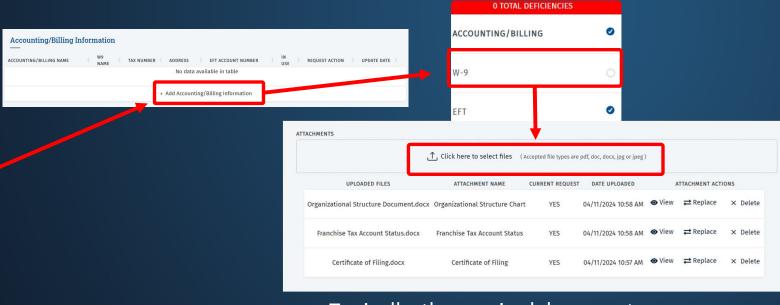
Read and answer the Yes/No questions within the **Disclosures** tab. If a question is answered Yes, you may want to add supporting documentation. You can upload this on the bottom of this tab.



# **ACCOUNTING/BILLING INFORMATION**



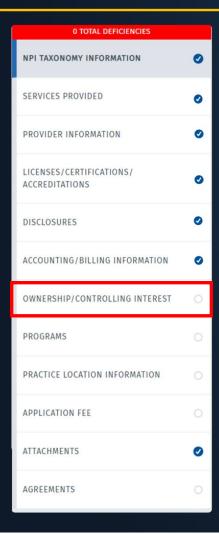
When completing the **Accounting/Billing Information tab** ensure the appropriate documents are attached in the W-9 tab and EFT tab.



#### Typically, the required documents are:

- Organizational Structure Document
- Active Franchise Tax Account (TMHP will verify)
- Filing Document

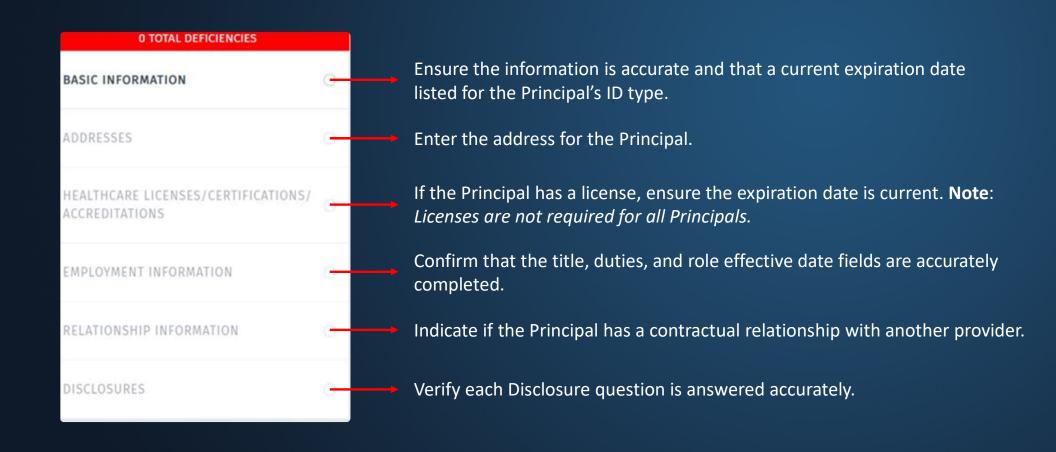
## OWNERSHIP/CONTROLLING INTEREST



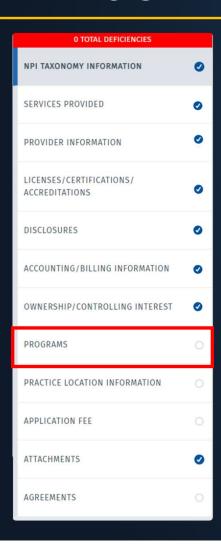
When completing the **Ownership/Controlling Interest tab** ensure each Principal listed has current information. For a new enrollment be sure to add any Principal's within your organization.

#### A Principal of the Applicant is defined as follows: · All owners with a direct or indirect ownership or control interest of 5 percent or more. All corporate officers and directors, all limited and non-limited partners, and all shareholders of a provider entity (including a professional corporation, professional association, or limited liability company). · All managing employees or agents who exercise operational or managerial control or who directly or indirectly manage the conduct of day-to-day operations; this includes but is not limited to On-Site Manager, Pharmacist in Charge, Medical Director for Ambulance and Opioid Treatment providers, and Supervising Licensed Practitioner. · All individuals, companies, firms, corporations, employees, independent contractors, entities or associations who have been expressly granted the authority to act for or on behalf of the provider. A Subcontractor of the Provider is defined as follows: · An individual, agency, or organization to which a disclosing entity has contracted or delegated some of its management functions or responsibilities of providing all or part of the goods, services, work, materials required or medical care to its patients; or o If the disclosing entity contracts or proposes to contract with a management company to perform any services related to the disclosing entity's participation in HHSC programs, the disclosing entity is required to fully disclose all levels of ownership or control interest in the management company, and is required to disclose all entities and all individuals at each level of ownership, from the ownership of the management company to the ownership of each successive ownership entity. The disclosing entity is also required to disclose all managing employees at each level of · An individual, agency, or organization with which a fiscal agent has entered into a contract, agreement, purchase order, or lease (or leases of real property) to obtain space, supplies, equipment, or services provided under the Medicaid agreement. Owners/Creditors/Principals DATE OF BIRTH DRIVER'S LICENSE OR OTHER NUMBER No data available in table Add Owner/Creditor/Principal

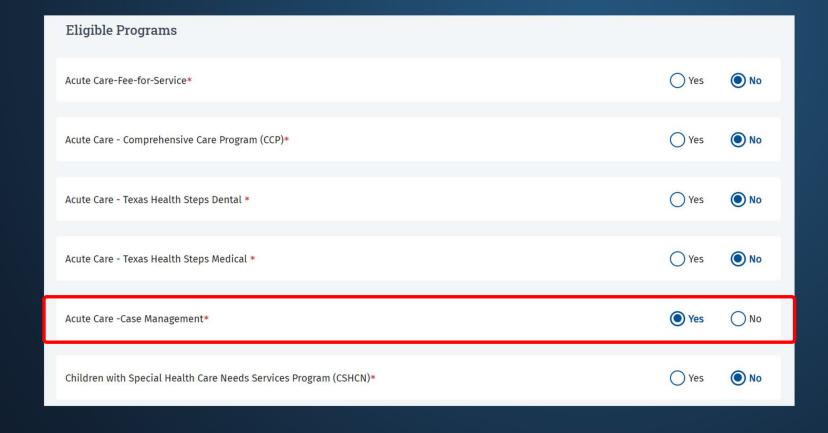
### **COMPLETING INFORMATION FOR THE PRINCIPAL**



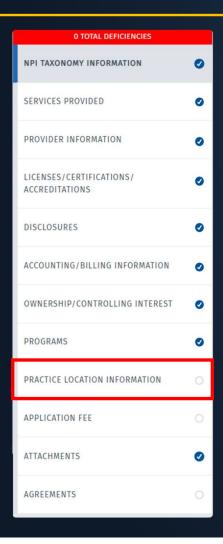
## **PROGRAMS**

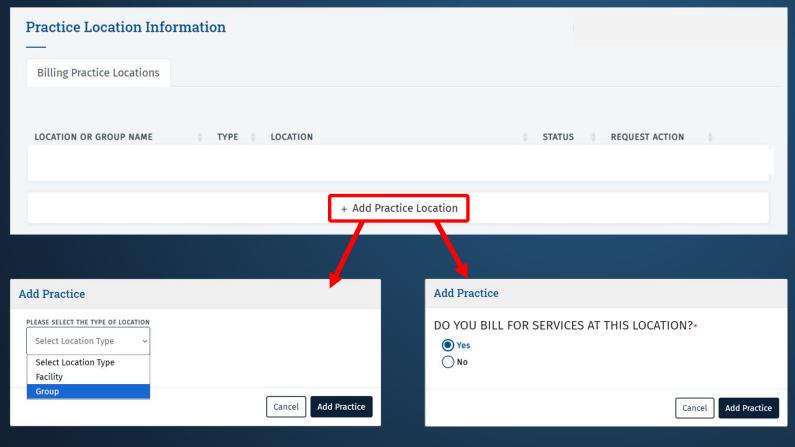


Make sure to check **Yes** to **Acute Care – Case Management** within the **Programs** tab.



## **ADDING A PRACTICE LOCATION**

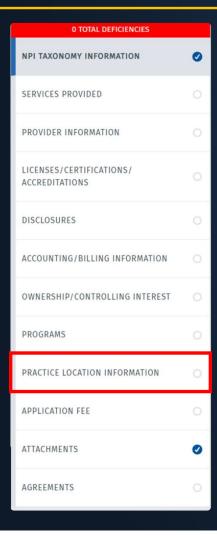




Group (Organizational NPI)

Individual (Individual NPI)

## **ADDING A PROGRAM**





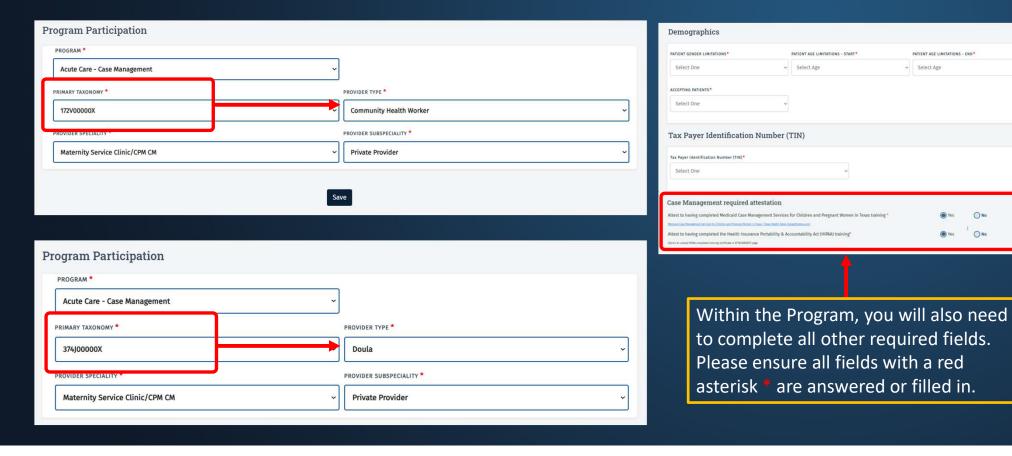
Within the Program and Services Participation tab, click the + Add Program and Service Participation button. On the next page be sure to select Acute Care – Case Management from the Program drop-down.



## **COMPLETING THE PROGRAM DETAILS**

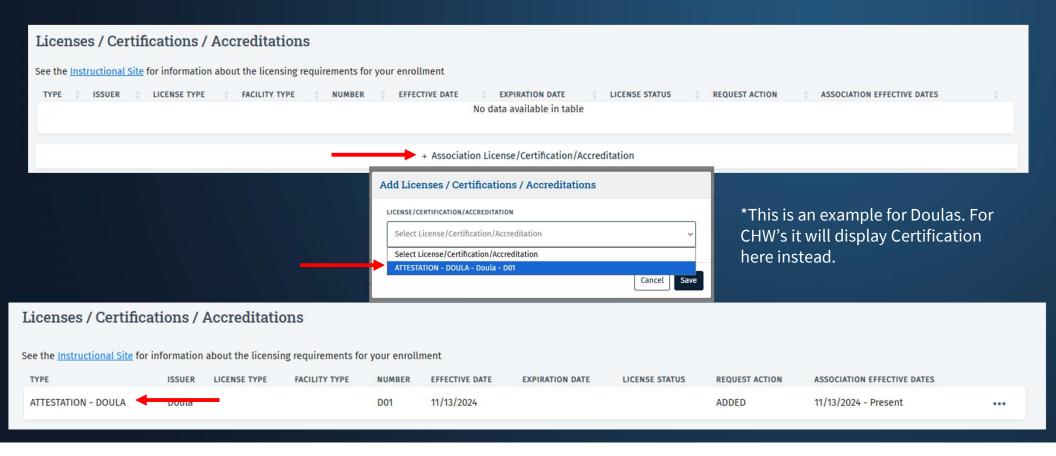
Remember, Taxonomy determines what Provider Type you can enroll as. If you are not seeing the appropriate Provider Type displayed, you may need to go to NPPES to add a taxonomy that is eligible for CHW/Doula Enrollment.

PATIENT AGE LIMITATIONS - END

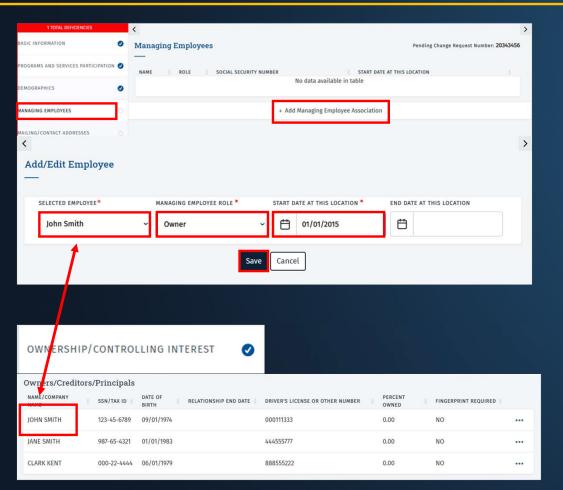


## **COMPLETING THE PROGRAM DETAILS**

Within the Program Details be sure to associate the Attestation (for Doulas) or the Certification (for CHWs) here. Start by clicking "+Association License/Certification/Accreditation."



## ADDING A MANAGING EMPLOYEE



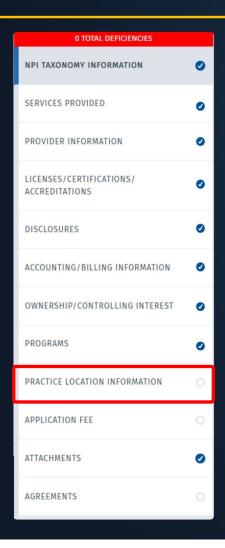
Navigate to the Managing Employees tab. Click the button "+ Add Managing Employee Association" button.

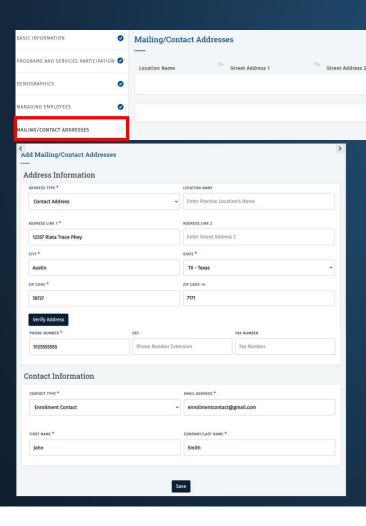
From the drop-down Select the "Selected Employee". Select the Managing Employee Role and enter the Start Date. This would be the date the employee started as a Managing Employee.

The Managing Employees will pull from the **Principals** that you entered within the **Ownership/Controlling Interest** tab.

If the Managing Employee is not reflected within this tab, please be sure to add them as a Principal.

## **COMPLETING THE MAILING/CONTACT ADDRESS**





Add the mailing address and contact information for the newly added Practice Location using the Mailing/Contact Addresses tab on the left.

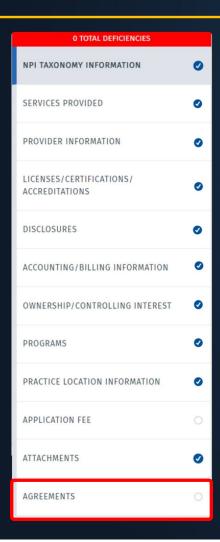
City

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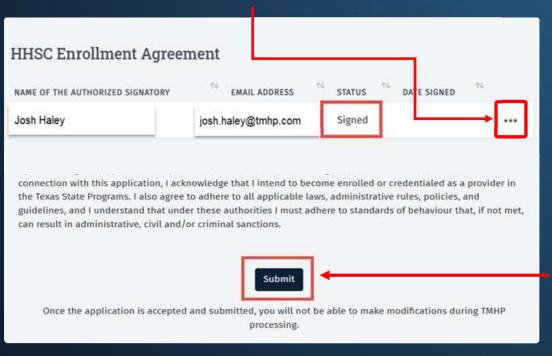
Add Mailing/Contact Addresses

Pending Change Request Number: 20001222

## **AGREEMENTS**



Start by clicking the ellipses. Then select your Authorized signature and enter/confirm the email address you would like the agreement sent to. You will receive an email. Click the link within the email and follow the prompts to electronically sign the HHSC Agreement.



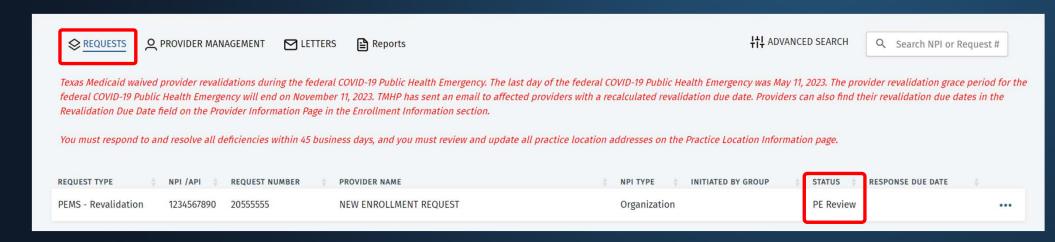
Once the HHSC Enrollment Agreement has been signed, you will need to allow time for the signature to process.

When the status updates from Sent to **Signed**, you will see the Submit button. Click the "**Submit**" button to submit your application.

# REQUEST STATUS

Click on Requests, to check the status of the application. When the application is submitted successfully, the status will change from Draft to PE Review. Be sure to check on the status of the request.

If the status indicates "Pending Provider Response," you will need to correct a deficiency and resubmit.

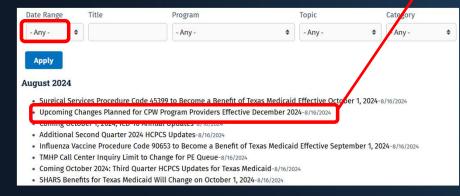


#### **Upcoming Changes Planned for CPW Program Providers Effective December 2024**

On the bottom of the TMHP homepage, click "See All News" to view older articles



## The article we posted about these requirements is dated 08/16/2024



#### **CHW Requirements**

CHWs must be 18 years of age or older and will need the following to enroll as one of the new provider types:

- · An HHSC approval letter.
- · A CHW certification number and expiration date.
- · Health Insurance Portability and Accountability Act (HIPAA) training.

#### **Doula Requirements**

Doulas must be 18 years of age or older.

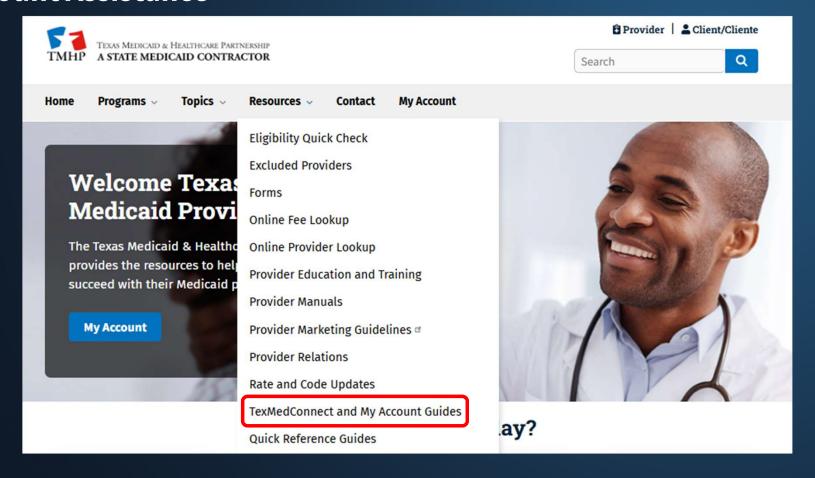
Doulas that are planning to enroll with the experience pathway will need:

- · An HHSC approval letter.
- · Five years of doula-related experience.
- · Attendance in at least three births.
- · Three professional letters of recommendation.
- · HIPAA training.

Doulas that are planning to enroll with the training pathway but do not have five years of experience will need:

- · An HHSC approval letter.
- . Training that meets the following core competency requirements:
  - o Childbirth education.
  - · Lactation support or proof of lactation counselor (CLC) or international lactation consultant (IBCLC) certification.
  - o Nonmedical comfort measures, prenatal support, and labor support techniques.
  - o Chronic and acute health conditions during the perinatal period.
  - o Cultural competency.
- · Attendance in at least three births.
- · Three professional letters of recommendation
- HIPAA training.

### **Account Assistance**



#### **Account Assistance**

The **TMHP Portal Security Training Manual** will contain the steps needed to create an account to access PEMS.

#### **TexMedConnect and My Account Guides**

Last updated on 10/30/2023

#### My Account

My Account is the main account that all providers must have to use any of TMHP's portals, including Prior Authorization on the Portal, the Provider Enrollment and Management System (PEMS), and TexMedConnect.

For more information about how to setup and use My Account, providers can refer

• TMHP Portal Security Training Manual

Basic Tasks for Managing an Account on the Secure Provider Porta

#### TexMedConnect

TexMedConnect is an online application that lets providers file claims, check claims status, confirm client eligibility, and more. There are two versions of TexMedConnect—acute-care and long-term care.

For more information about how to setup and use the acute care version of TexMedConnect, providers can refer to:

- TexMedConnect-Acute Care Manual
- TexMedConnect User Guide for Managed Care Organization (MCO) Long Term Services and Supports (LTSS) Providers
- STAR Kids MCO Training Manual TMHP Web Security and Permissions

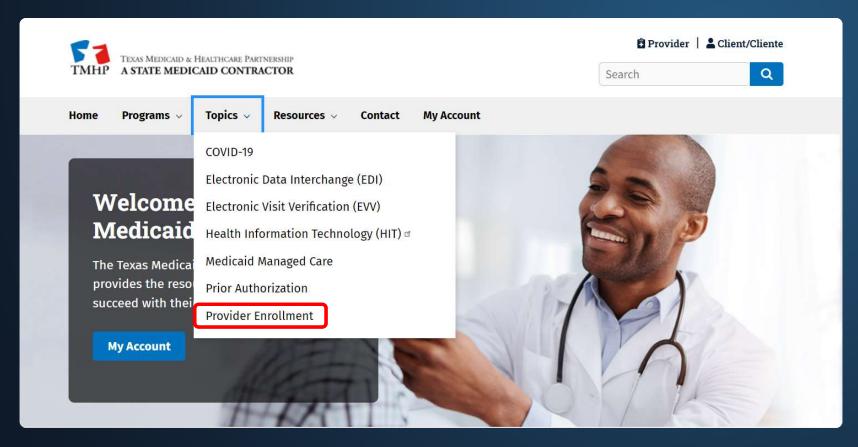
For more information about how to setup and use the long-term care version of TexMedConnect, providers can refer to:

• TexMedConnect-Long-Term Care User Guide

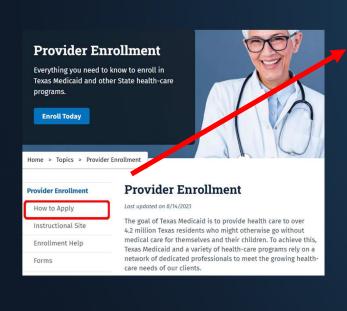
Please utilize section **2.1 Create a Provider Enrollment Account** to view these steps.

TMHP Portal Security Manual	
Contents	
1.0 Texas Medicaid & Healthcare Partnership (TMHP) Portal Security Responsibilities	. 1
1.1 Terms to Know	. 1
1.2 Account Administrator Responsibilities	. 1
1.3 General User Responsibilities	. 2
2.0 Account Activation	. 3
2.1 Create a Provider Enrollment Account	. 4
2.2 Create an Account and Link to a Provider	. 8
2.3 Add an Existing Provider to an Existing Account	.14
2.4 How to Request a Personal Identification Number (PIN)	.18
3.0 Managing TMHP User Accounts and Permissions in My Account	20
3.1 Navigating to My Account	.21
3.2 Create a New User	.22
3.3 Manage User Permissions	.24
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3.6 Update Personal Info	.31
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## **Topics**



#### **Provider Enrollment**

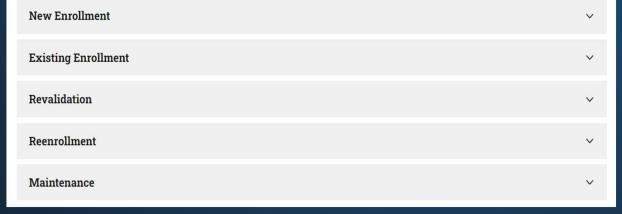


#### A Step-by-Step Guide

These pages will guide you through the process of enrolling as a provider using TMHP's Provider Enrollment and Management System (PEMS) tool. Additional helpful resources are available on the <a href="Enrollment Help-page">Enrollment Help-page</a> and the <a href="EMHP YouTube channel">EMHP YouTube channel</a> or <a href="Emrollment Help-page">Enrollment Help-page</a> and the <a href="EMHP YouTube channel">EMHP YouTube channel</a> or <a href="Emrollment Help-page">Enrollment Help-page</a> and the <a href="EMHP YouTube channel">EMHP YouTube channel</a> or <a href="Emrollment Help-page">Emrollment Help-page</a> and the <a href="Emrollment Help-page">EMHP YouTube channel</a> or <a href="Emrollment Help-page">Emrollment Help-page</a> and the <a href="Emrollment Help-page">EMHP YouTube channel</a> or <a href="Emrollment Help-page">Emrollment Help-page</a> and the <a href="Emrollment Help-page">Emrollment Help-page</a> and <a href="Emrollment Help-page">Emrollment Help-page</a>

To begin, please select the type of application you will be completing. The Application Type you select will determine how TMHP processes your application.

Select an option below for a description of each application type:



#### **TMHP YouTube Channel**

https://www.youtube.com/c/texasmedicaidhealthcarepartnership



## **CONTACT US**

# Reach out to TMHP directly for assistance by:

- Calling our Contact Center at:1-800-925-9126
- Emailing Provider Relations at: provider.relations@tmhp.com



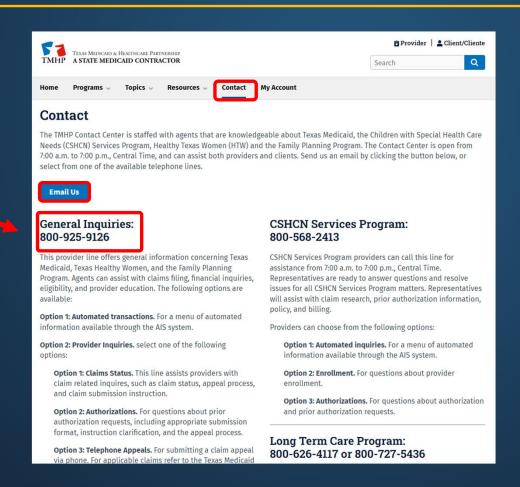
## **CONTACT US**

Provider's can use the Contact link on the top of TMHP.com to view contact information.

The main number to receive assistance is our contact center

To contact a representative, a provider can use the "Email Us' link within this page.

**Note:** Provider Relation Representative's individual information is no longer displayed on the TMHP website.



# BENEFITS OF A PROVIDER RELATIONS WALK-THROUGH

- Schedulers utilize a system to find the earliest available opening to get provider's scheduled
- An entire hour dedicated to assist providers with their enrollment request or any deficiencies
- The Teams meeting allows the provider to screenshare to better assist guiding them through their request
- Can track status related to the enrollment request within the ticket and follow-up with the provider as necessary
- Applications submitted through a walkthrough tend to have less deficiencies, which results in shorter processing time

# **QUESTION AND ANSWER SESSION**



# Medicaid Provider Credentialing 101

November 21, 2024



# Medicaid 101: The Basics



### Texas Medicaid Program

**1964 - Over 50 years ago**, U.S. create the Medicaid Program - Partnership between the federal and state governments

- Federal Government: Sets Guidelines (60/40 match)
- State Governments: Operate the program
- Medicaid is an entitlement program open ended
- Texas largely covers only federally mandatory populations

1967 - Texas adopted Medicaid - the Texas Medical Assistance Program

1993 - Texas began shifting to a health insurance model - Managed Care

1999 - CHIP implemented in Texas

**2011 - Texas expanded Medicaid managed care** statewide and carved in most populations and services through an 1115 waiver

Today 97% of Medicaid clients are in Medicaid managed care



## Who is Eligible for Medicaid?

#### Medicaid Provides Affordable, Quality Health Insurance for 4 Million Texans

Pregnant Women

Children

Older Texans

Texans with Disabilities



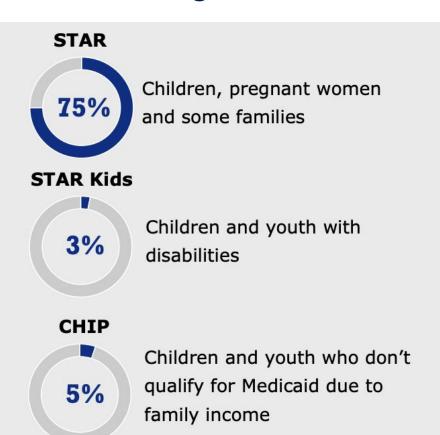








## Coverage Across Five Managed Care Products



#### **STAR Health**

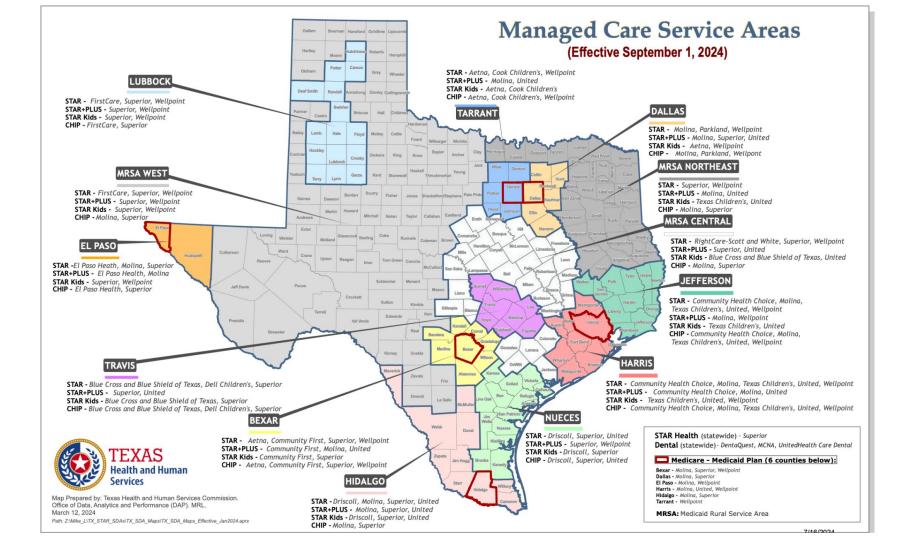


Children who get Medicaid through the Department of Family and Protective Services and young adults previously in foster care

#### STAR+PLUS



Adults with a disability, people age 65 and older (including those dually eligible for Medicare and Medicaid), and women with breast or cervical cancer



#### **How does Managed Care Work?**

HHSC contracts with health plans also known as managed care organizations (MCOs) to administer the Medicaid program which includes:

- Building a network of providers by contracting and credentialing
- Processing and paying claims submitted by providers
- Receiving and determining status of prior authorization requests if necessary for a particular service
- Educating their Medicaid members about services and programs available to them
- Case management determining which services each of their Medicaid members are eligible for based on medical necessity and/or need and making referrals
- Service coordination to ensure members get the services they need.

#### **MCO Service Coordination**

- Service coordinators help manage members health care and long-term care needs, which can include access to community resources.
  - They work with the member your primary care provider, and your specialty and non-medical providers to develop and carry out an Individualized Service Plan.
- Service coordination and other requirements are outlined in the Uniform Medicaid Managed Care Contract and the Uniform Managed Care Manual.
  - The contract dictates the level of Service Coordination that high-risk pregnant women must receive from their health plan Service Coordinator.
  - Pregnant women that do not receive Service Coordination or that may need additional case management services may be referred to CPW by their health plan.
  - Service Coordination services can not be duplicated.



Medicaid Provider Credentialing

## **Becoming a Medicaid Provider**

#### **Enrollment**

Enroll with
HHSC's Texas
Medicaid and
Healthcare
Partnership
(TMHP)

#### Credentialing

Credential with MCO's Credentialing Verification Organization (CVO)

#### Contracting

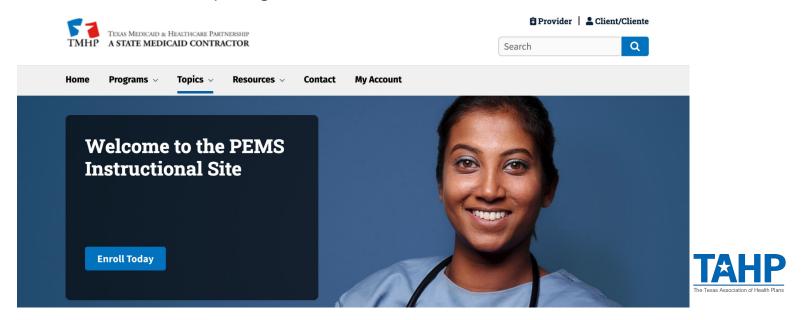
Contract with Medicaid Managed Care Organizations (MCOs)

Providers must complete enrollment, credentialing, and contracting to participate in the Texas Medicaid program



#### **Medicaid & CHIP Provider Enrollment**

- Providers must complete the Medicaid enrollment process through the Texas Medicaid & Healthcare Partnership (TMHP) and Provider Enrollment and Management System (PEMS).
- Doulas and CHWs may begin enrollment on December 1, 2024.



## What is Credentialing?

Credentialing is the review of qualifications and other relevant background information pertaining to a provider for MCO network participation. Credentialing protects Medicaid program against fraud and ensures patient safety.

#### Texas Medicaid Has Consolidated Credentialing:

- In 2013, the 84<sup>th</sup> Legislature established a process for Texas to streamline the Medicaid provider credentialing process, based on recommendations from the Texas Sunset Commission and collaboration with stakeholders to achieve long term goals.
- In 2018, Texas Medicaid MCOs implemented a new National Committee for Quality Assurance (NCQA) certified centralized Credentialing Verification Organization (CVO).

#### Consolidated Credentialing Reduces Provider Burden:

 Eliminates duplicative efforts and streamlines processes for providers credentialing with multiple MCOs.



## What is a Credentialing Verification Organization (CVO)?

- CVOs gather credentialing applications and perform Primary Source Verification (PSV) for Medicaid providers currently enrolled or seeking to become enrolled and participate in Texas Medicaid.
- ✓ CVOs use primary source verification (PSV) to obtain and verify information about education and training, work history, licenses, and certifications.

## TAHP manages the centralized credentialing entity - CVO.

 MCOs must utilize TAHP's contracted CVO, Verisys, as part of its consolidated credentialing and recredentialing process.



## Verisys Corporation is the selected Texas' CVO.

 Nationally recognized and both National Committee for Quality Assurance (NCQA) and URAC accredited for over 20 years.

#### **Initial Credentialing Process**

Step 1: Provider to MCO

Step 2: Verisys to Provider Step 3: Provider to Verisys Step 4: Verisys to MCO Step 5: MCO to Provider

- Provider contactsMCO
- MCO submits Work Order to Verisys
- Verisys sends provider application
- Application gathering period is 60 days with a total of 4 outreach attempts
- Provider submits application
- ✓ Verisys
  completes
  Primary
  Source
  Verification
  (PSV) of
  documents
- Once PSV is complete,
  Verisys will send the results to
- MCO completes credentialing process via committee decision



#### The Credentialing Process

- **#1 Providers should contact the MCO(s)** to initiate the onboarding, credentialing, and contracting processes
  - MCO submits work order to Verisys
  - Who do I contact with questions: Your MCO
- #2 Verisys will send you a letter via mail with information to complete and submit the credentialing application
  - How long does this take: Verisys starts within 1 business day after receipt, including mailing letter
  - Who do I contact with application questions: Verisys through Verisys'
     Customer Service line at 1-855-743-6161.
  - You can also contact your MCO for a copy of the credentialing application.
  - Application gathering period is 60 days, and Verisys
    will outreach every 15 days with up to 4 outreach attempts until the Towas Association of Health Plans
    complete application is received.

#### Sample Letter from CVO



Credentials Request For: John Provider, MD 12345 Provider Way Ste 303 San Antonio, TX 78253 Client Requesting Information: Aetna (TAHP)

CAQH Provider ID #: 000000 https://proview.caqh.org/

Date: Friday, November 15, 2024

Dear: John Provider, MD

IMPORTANT: To participate with Aetna (TAHP), as well as to meet compliance obligations, we ask that you complete the credentialing process. Failure to respond may jeopardize your network status.

During the 84th Legislative Session, the Texas Legislature passed SB 200 which mandated a consolidated credentialing process for all Medicaid providers in Texas. MCOs, including Dental MCOs, are now contractually required to participate in this endeavor by HHSC. As a part of this process, Verisys (formerly Aperture Health) is sending this letter to you on behalf of your contracted Medicaid health plan. Your timely response is required in order to avoid losing your network status.

We are pleased to participate in an innovative Web-based credentialing application tool that streamlines the credentialing process for health care professionals. The Council for Affordable Quality Healthcare's (CAQH) ProView™ is a Web-based solution (https://proview.caqh.org/) that enables health care providers to complete their credentialing application online. In addition, health care providers can control the data stored in the database, easily update their data, and make the data electronically available to Aetna (TAHP).

Dental providers are strongly encouraged to use the CAQH dental platform. There is no cost to providers to utilize CAQH and submitting your application electronically will reduce the opportunity for errors and the administrative effort required to submit an application when providers are due for re-credentialing.

To submit your credentialing application via the CAQH ProView™ Web-based solution, please visit: <a href="https://proview.caqh.org/">https://proview.caqh.org/</a>. If you are a first-time user or to learn more about CAQH and the ProView™ program, visit the CAQH Web site at <a href="https://proview.caqh.org/">https://proview.caqh.org/</a>, where you can view an online demonstration of the application process. Alternatively, you may call the CAQH Help Desk at 1-888-599-1771.

If you are in a state other than Texas, please ensure that an office location in Texas is reflected in your application data. If you don't have an office location in Texas, please be

sure to include Texas as a practicing state. This will ensure that the Texas Standardized Credentialing Application is provided by CAQH to the Health Plans.

After your application is complete on CAQH, Verisys, a credentials verification organization, will retrieve your information and perform primary source verification of your credentials. You may receive requests from Verisys for additional information.

If you are unable to access CAQH, you may return your completed paper application with supporting documents to Verisys via the following methods,

- upload to our secure document submission website at <a href="https://outreach.aperturecvo.com">https://outreach.aperturecvo.com</a>. Use Access Code: aperture
- fax to 866-293-0421 utilizing this bar-coded letter as a cover sheet
- mail to Verisvs, PO Box 221049 Louisville, KY 40252

If you have any questions regarding the primary source verification process, you may contact Verisys' Customer Service at 1-855-743-6161.

Thank you for your cooperation in completing this requirement for participation in Aetna (TAHP).

#### **Practitioner Rights**

When the credentialing process is initiated, the practitioner is entitled to:

- Review information submitted to support the credentialing application
- Correct erroneous information
- Receive the status of their credentialing or re-credentialing upon request. Contact your MCO/DMO



#### Confidentiality Notice:

The documents accompanying this communication contain confidential information. This information is intended only for use by the individual or entity named on this communication. The recipient of this information is prohibited from disclosing this information to any other unauthorized party. If you are not the intended recipient, you are hereby notified that any disclosure, copying, distribution or action taken in reliance on the contents of these documents is strictly prohibited. If you have received this communication in error, please notify the sender immediately to arrange for return of these documents.

#### **The Credentialing Process**

- **#3 Complete Application:** Complete all required application elements, attest the information is correct, and submit <u>Texas standardized credentialing form</u> to Verisys.
  - Complete and submit via paper in most instances, unless registered for CAQH
  - How long does this take: Attestation is valid for 120 days from the date the application completed.
  - Who do I contact with questions: Verisys.
- **#4** Verisys conducts Primary Source Verification (PSV)
  - How long does PSV take: Must be completed within 30 calendar days for CPW providers, on average is much quicker.
  - Verisys will reach out every 5 days during the PSV Verification period, if additional information is needed. Verisys will make up to 6 attempts to contact you. Not responding may result in an incomplete verification returning to your MCO.
  - Who do I contact with questions: Verisys

#### The Credentialing Process

- **#5** Verisys sends the completed PSV information to your MCO.
- #6 MCO Credentialing Committee: MCO credentialing representative will complete and organize the provider summary for approval from the MCO Credentialing Committee
  - How long does the MCO Committee process take: MCOs must complete within 60 calendar days, but it's usually faster
  - Who do I contact with questions: Your MCO
- **#7** Once the credentialing process is complete:
  - Onboarding and contract with your MCO (if not completed before PSV)
  - Your MCO sends you a final letter letting you know if you've been admitted into their network
  - Who do I contact with questions: Your MCO

## What is Primary Source Verification (PSV)?

- PSV is the verification of a provider's reported qualifications by the original source or an approved agent of that source.
  - Verisys performs PSV functions on behalf of all Medicaid MCOs.
- PSV Requirements are driven by the following:
  - TAHP Delegation Agreement and Amendment (MSA and SOW)
  - National Committee for Quality Assurance(NCQA) and URAC CVO
     Standards
  - TAHP Requirements Grid (requirements defined by participating plans)



## Primary Source Verification (PSV) Includes

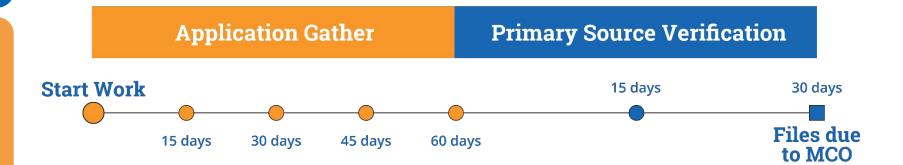
- Attestation >
- **Hospital Privileges >**
- OIG List of Excluded > Individuals/Entities (LEIE)
- **Consent and Release Form (TX) >**
- **Professional Liability Coverage >**
- **Texas OIG** (Medicaid Exclusion) >
  - Legal Business Name/DBA > (Facilities Only)
  - General Liability Coverage > (Facilities Only)
    - Questionnaire >
    - Office Information >



- < State License
- < Board Certification
  (MD, DO, DPM, DDS, DMD,
  all Chiropractors, PA all Nurses,
  and Allied Provider types)
- < DEA
- < Malpractice History
- < GSA/SAM (GSA EPLS for Facilities)
- < Work History (Initial Only)
- < SSA DMF (Death Master file)
- < Education and Training
- < Medicare Opt-Out



#### **Application & PSV Timeline**



## Providers have 60 days to complete the application

- Missing information must have outreach performed within 5 days.
- Verisys will outreach every 15 days.
- Verisys will make 4 outreach attempts to gather information.

**PSV begins when the application is complete** (could be sooner than 60 days)

#### **PSV turn around times**

(following complete application):

- MD/DO 15 days
- Non MD/DO 30 days
- Facility 30 days



## **Application and PSV Process Timelines**

- Applications gathering: missing information must have outreach performed within 5 days of receipt of the (incomplete) application.
  - Application gathering period is 60 days with a total of 4 outreach attempts every 15 calendar days by Verisys

#### PSV turnground times:

- Provider:
  - 15 calendar days for MDs/DOs after receipt of a completed application
  - 30 calendar days for all non-MDs/DOs after receipt of a completed application
- Facility:
  - 30 calendar days after receipt of a completed application
- The MCO must complete the credentialing process for a new provider and its claim systems must be able to recognize the provider as a Network Provider no later than 90 Days after receipt of a complete application.

## What will CHWs and Doulas need for their credentialing application?

- Attestation
- Consent and Release Form
- Office Information Address
- National Provider Identifier (NPI)
- Work History
- Proof of Education and Training
- Professional Liability Coverage declaration
- Questionnaire



## What is Recredentialing?

Recredentialing is the review of credentialing every 3 years in accordance with regulatory agencies and accreditation bodies.

- The consolidated recredentialing process reduces time, resources and administrative burden by allowing the provider to recredential once for all MCOs instead of being recredentialed by multiple MCOs at different times
  - If you are a current network provider belonging to more than one MCO and have a different credentialing effective date with either plan, then your recredentialing due date will be based on the earliest initial credentialing or recredentialing effective date.
- The CVO will initiate automated recredentialing for providers every three (3) years by sending a kick off letter.
  - Providers requiring recredentialing will be notified by Verisys at least 180 calendar days in advance of the recredentialing due date.
  - Who do I contact with questions? Verisys
- PSV and MCO committee processes are the similar to initial credentialing



## **Recredentialing Process**

Step 1: Step 4: Step 5: Step 2: Step 3: **Verisys to Verisys to** MCO to **Provider Verisys** Provider MCO **Provider** ✓ Provider ✓ Verisys ✓ Verisys ✓ Once PSV MCO sends kick uploads completes is completes off letter documents **Primary** credentialing complete, to **Verisys will** Source process via provider Verification committee send the (PSV) of decision results to documents MCO



#### Sample Recredentialing Letter



Credentials Request For:
Doe, Jane
2715 Physician Way
GRAND PRAIRIE. TX 75051

**Client Requesting Information:** 

Cook Children's Health Plan (TAHP)
Children's Medical Center Health Plan (TAHP)
Aetna (TAHP)

CAQH Provider ID #: 0000000 https://proview.caqh.org/

Monday, November 18, 2024

Dear: Jane Doe, MD

To renew your participation in the provider networks listed above, as well as to meet compliance obligations, we ask that you complete the re-credentialing process. <u>Failure to respond may jeopardize your network status within these networks</u>.

During the 84th Legislative Session, the Texas Legislature passed SB 200 which mandated a consolidated credentialing process for all Medicaid providers in Texas. MCOs, including dental MCOs, are now contractually required to participate in this endeavor by HHSC. As a part of this process, Verisys (formerly Aperture Health) is sending this letter to you on behalf of your contracted Medicaid health plan. Your timely response is required to avoid losing your network status.

The Texas Association of Health Plans (TAHP) has formed a Credentialing Alliance to simplify your re-credentialing process. The participating health plans listed above have agreed to process one application on the same re-credentialing schedule and accept the Texas Standardized Credentialing Application submitted through the CAQH portal or via paper.

The first step in the process is the completion of the Texas State Mandated Credentialing Application via the Council for Affordable Quality Healthcare's (CAQH) ProView" (https://proview.caqh.org/). This is a Web-based solution that enables health care providers to complete their credentialing application online. In addition, health care providers can control the data stored in the database, easily update their data, and make the data electronically available to participating plans.

If you are a first-time user or would like to learn more about CAQH and the ProView™ program, visit the CAQH Web site at <a href="https://proview.caqh.org/">https://proview.caqh.org/</a>, where you can view an online demonstration of the application process. Alternatively, you may call the CAQH Help Desk at 1-888-599-1771.

#### Dental providers are also strongly encouraged to use the CAQH dental platform.

There is no cost to providers to utilize CAQH and submitting your application electronically will reduce the opportunity for errors and the administrative effort required to complete applications when providers are due again for re-credentialing.

If you are in a state other than Texas, please ensure that an office location in Texas is reflected in your application data. If you don't have an office location in Texas, please include Texas as a practicing state. This will ensure that the Texas Standardized Credentialing Application is provided by CAQH to the Health Plans.

If you are unable to access CAQH, you may return your completed paper application with the supporting documents to Verisys via the following methods:

- Upload to our secure document submission website at <a href="https://outreach.aperturecvo.com">https://outreach.aperturecvo.com</a>. Use Access Code: aperture
- Fax to 866-293-0421 utilizing the bar-coded letter as a cover sheet
- Mail to Verisys, P.O. Box 221049, Louisville, KY 40252-1049. (A blank application form is available online at https://www.tdi.texas.gov/hmo/crform.html.)

If you have any questions regarding the primary source verification process, you may contact Verisys' Customer Service at 1-855-743-6161.

Thank you for your cooperation in completing this requirement for participation in the Health Plans listed above.

#### **Practitioner Rights**

When the credentialing process is initiated, the practitioner is entitled to:

- Review information submitted to support the credentialing application
- Correct erroneous information
- Receive the status of their credentialing or re-credentialing upon request. Contact your MCO/DMO



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## **MCO Contracting**

- Each MCO has its own individualized provider contracting process.
  - Some MCOs conduct pre-contracting and initial rate discussion with their providers prior to the credentialing process and other MCOs conduct these discussions after the PSV has been completed.
  - The MCO Contracting representative creates a contract for the provider.
  - Once contract is signed by the provider and returned to the MCO, the contracting representative will process for execution.
  - When the provider contract is executed, the contracting representative will provide an in-network effective date to the provider.
- Within 90 Days: The MCO must complete the credentialing process for a new provider and its claim systems must be able to recognize the provider as a Network Provider no later than 90 Days after receipt of a complete application.

## **Top 5 Tips for Success**

- #1 Ensure all required documents are submitted in your application
- #2 Ensure accurate and complete responses to questionnaire
- #3 Respond to your MCO and Verisys as soon as possible
  - You'll be removed from the credentialing process if you don't respond to Verisys or your MCO within the 60-day application gathering period.
- **#4** Onboarding and contracting processes vary by MCO
  - Some MCOs conduct pre-contracting discussions and initial rate discussions with their practitioners prior to the credentialing process, other MCOs save that until after PSV has been completed.
  - Contact your MCO for specifics.
- #5 Even after enrollment and credentialing is complete, MCOs still must approve providers and execute contracts before a provider can begin participating in the Medicaid program

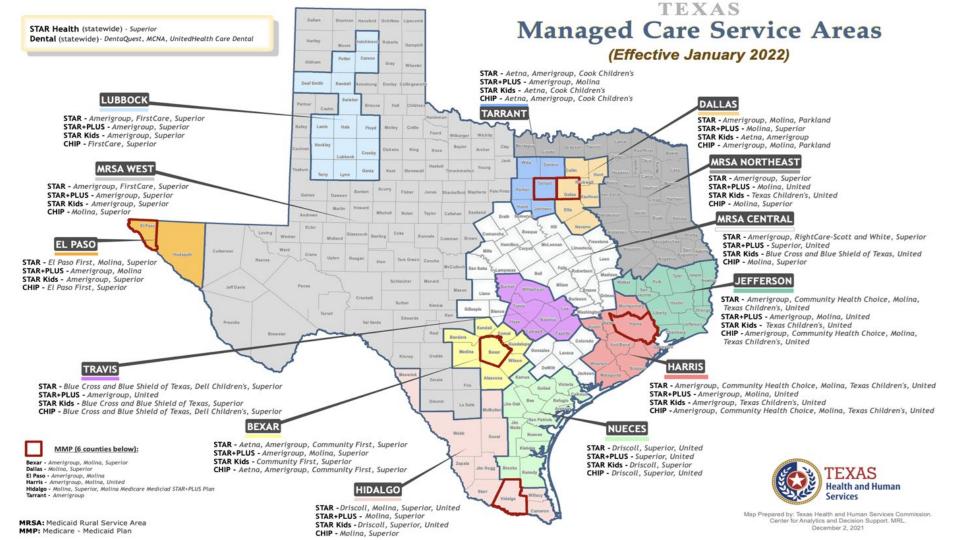
  TAH



## **Questions?**

# Networking

- Find your region!
- Introduce yourself and share which geographic areas you serve.
- What is the most exciting or worrying thing about what you heard today?



# Small Groups

 Go back to your region and divide up by profession (CHW or Doula)

- 1. What is one thing you wish everyone knew or understood about your profession?
- 2. What do you wish you had to make your work easier and more impactful?

# Small Groups

#### **REPORT OUTS**

- 1. What is the most exciting or worrying thing about what you heard today?
- 2. What is one thing you wish everyone knew or understood about your profession?
- 3. What do you wish you had to make your work easier and more impactful?

# THANK YOU!