Example Grantee Organization

ID: R-202109-04758
Goal 1: Strengthen Systems of Health
Program Officer:

Amount Requested:
Strategy 1: Dollars & Sense

Request Status
<table>
<thead>
<tr>
<th>Idea</th>
<th>With Applicant</th>
<th>Under Review</th>
<th>Active</th>
<th>Closed</th>
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Organization Information

Organization: Example Grantee Organization
Application Contact: Grantee User
Secondary Application Contact: Grantee User

About the Proposal

Goal: Goal 1
Strategy: Strategy 1: Dollars & Sense
Type of Project: Systems, Communities, Organizations

Project Title:

Amount Requested: $0.00
What is the total budget for this work? $0.00

Dates this funding request will cover:
Start Date:
Duration (in Months):
End Date (to calculate click the Save and Close button below):

If you are an existing or previous EHF Grantee, please select the Program Officer you have worked with:

Program Officer:

▼ Use of Funds

Provide a concise description of the grant purpose:

From which county will this grant be administered?

Which county(ies) in the Episcopal Diocese of Texas (EDOT) do you intend to impact directly with grant funds? (Select only counties in which 20% or more of your beneficiaries reside):

EDOT Counties:

What is the challenge or opportunity this proposal aims to solve for its participants, the community or the sector? What critical unmet need is being addressed?

Describe how this funding will be utilized including key elements of your project and your projected outcome(s).

Additional comments/information?

▼ Organization Overview

What are your organization’s top five revenue sources?

<table>
<thead>
<tr>
<th>Funding Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. ABC Corp</td>
<td>$100,000,000.00</td>
</tr>
<tr>
<td>2. Jackson Foundation</td>
<td>$5,000,000.00</td>
</tr>
<tr>
<td>3. Health Foundation</td>
<td>$5,000,000.00</td>
</tr>
<tr>
<td>4. Foundation for Health</td>
<td>$2,500,000.00</td>
</tr>
<tr>
<td>5. Supporting Health</td>
<td>$1,000,000.00</td>
</tr>
</tbody>
</table>

What percentage of your Board contributed financially to your organization in the prior calendar year, and what was the total combined amount of their giving?

Training 7/13

What has been the average percentage of Board members attending your Board meetings in the prior calendar year?
Briefly describe your organization, including mission:

What is your Organization’s Operating Budget? $0.00

Background of Success

What tangible results are you most proud of that your organization has achieved in the past three years?

What challenges has your organization faced in the past three years?

What have you learned from your successes and challenges that will contribute to your planning and implementation of the proposed work?

Project Approach

Provide a brief summary of your proposed program or project including the primary goal of the work.

What is the population or place you propose to serve through this project?

What, specifically, is the system, condition or issue that you want to influence through your efforts?

What is the improvement or change that your organization will seek to achieve? Be specific about what an improvement would look like and what specific changes are needed.

What is your approach to these changes? What overall strategy or method are you using?

How will you know when your project’s results have been achieved? What information or evidence will be used to verify success?
What has influenced you to act now?

**Remember to click 'Save and Continue' so you don't lose your work!**

Systems Project Narrative & Results

**Portion of Grant Request:** $0.00

**Portion of Total Project Budget:** $0.00

What type of change are you seeking to develop/inform?

What is the population you plan to serve or that will benefit from your work?

Population(s) Served:

Date Enacted:

Policy / Practices Achieved:

- Confirm understanding of current needs, gaps, barriers and best practices to achieve positive outcomes:

- Identify opportunities to align funding, policy, practices and governance to maximize positive outcomes:

- Engage and integrate the voice and view of all affected into defined solutions and implementation planning:

- Agree on measurable results including timing and data tracking, results verification and ongoing communication:

- Make changes in national, state or local policies, practices or funding allocations to achieve positive outcomes:
Implement new practices or policies and bring to scale in the community:

Please describe the specific results you anticipate during the grant period based on your selections above.

<table>
<thead>
<tr>
<th>▼ Communities Project Narrative &amp; Results</th>
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<tr>
<td><strong>Portion of Grant Request:</strong> $0.00</td>
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<tr>
<td><strong>Portion of Total Project Budget:</strong> $0.00</td>
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</tbody>
</table>

**What type of change are you seeking to develop/inform?**

**What is the population you plan to serve or that will benefit from your work?**

**Population(s) Served:**

**Date Enacted:**

**Results Anticipated:**

- Agree on measurable results including timing and data tracking, results verification and ongoing communication:

- Confirm understanding of current needs, gaps, barriers and best practices to achieve positive outcomes:

- Demonstrate capacity to bring to scale:
Engage and integrate the voice and view of all affected into defined solutions and implementation planning:

Identify opportunities to align funding, policy, practices and governance to maximize positive outcomes:

Please describe the specific results you anticipate during the grant period based on your selections above.

▼ Organizations Project Narrative & Results

Portion of Grant Request: $0.00

Portion of Total Project Budget: $0.00

Capacity:

EHF seeks to fund the capacity of our partners in the following categories:

Leadership Capacity - Leadership ability to create and sustain a vision, inspire, model, prioritize, make decisions, provide direction and innovate, all in an effort to achieve the organizational mission.
Specific projects supported are: Strategic Planning, Leadership transition, Board development and governance

Adapted Capacity - The need to monitor, assess, respond to and create internal and external changes
Specific projects supported are: Mergers & Acquisitions, Communications Planning, Community Engagement

Management Capacity - The need to implement key organizational and programmatic functions
Specific projects supported are: Financial Planning, Measurement & Evaluation, Program/project development

Accountability - Building an environment where individuals and teams deliver on commitments
Specific projects supported are: Diversity, Equity & Inclusion, Staff Development

What is the type of capacity you look to build through this project?

In one or two sentences, describe the specific new or added results you anticipate for both the organization and those you serve.
New/Added Results:

- Decreased time to get to results
  - Reducing the time it takes to enable participants to achieve results is a benefit to those you serve and may even enable you to increase the number of people you reach or reduce costs to the organization.

- Increase number served - New capacity may enable the organization to serve a larger part of the community in need.

- Increased results for those served - An improvement may prompt better results in two distinct areas: more people achieve the result you intended and/or additional results are achieved:

- Increased revenue - Through diversified sources of income generation or other steps, the organization builds income from new capacity. Think of revenue gains also in terms of volunteers and donated resources for which you would otherwise pay.

- Reduced costs - Improvements in efficiency, whether in the area of internal operations (e.g., reduced overhead) or program services (e.g., time saved and re-allocated), that will make the organization more sustainable.

Date Implemented:

Measures/Indicators

- Number of participants to benefit:

- Number of nonprofits to benefit:

- Revenue Increase: $0.00
Project Management

Deliverable 1

**Type of Project (Work):**

**Key Project Element:**

**Deliverable:**

**Timing:**

Deliverable 2

**Type of Project (Work):**

**Key Project Element:**

**Deliverable:**

**Timing:**

Do you want to add another deliverable?

Who will lead this work? If they are not yet on staff, what kind of talent will you need in order to implement this work?

Are any partners or intermediaries critical to your success? If so, what must they do, what is the evidence that they are committed to doing the work, and how do you monitor their performance?

Are these new relationships to be developed or will you build upon existing relationships?
Are there any additional results, beyond those from the EHF measurement framework, you anticipate your participants achieving during the grant period that you would like to share with us?

How will you share the successes and lessons learned from your work?

How will EHF’s investment result in other opportunities for your organization, e.g., creating new partnerships or sources of funding?

▼ Application Contact

Prefix:

First Name: Grantee

Middle Name:

Last Name: User

Suffix:

Title:

Office Phone:

Mobile Phone:

E-mail:

▼ Request Amount Summary

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<thead>
<tr>
<th></th>
<th>Amount Requested</th>
<th>Project Budget</th>
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</thead>
<tbody>
<tr>
<td>Total</td>
<td></td>
<td></td>
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▼ Attachments

Audited Financial Statements
Board Roster
List of Key Staff
Operating Budget
Project Budget

Other Supporting Documents